

REGULATIONS UPDATE REPORT

Pending Rulemaking files: In-Process

Rulemaking File Section and Subject	Status	Date Submitted for approval		Date Returned to Board		Date Resubmitted for approval		Date Returned (If applicable)		Dates Submitted to the Director & filed with the Office of Administrative Law (OAL)
		Legal	Budget	Legal	Budget	Legal	Budget	Legal	Budget	
Amend Sections: 4110, Applications, 4111, Place of Filing, 4112, Review of Application, 4114, Abandonment of Application.	Text approved by Board 8/2023	9/29/23	9/29/23	10/3/23	10/3/23	11/30/23 4/5/24 6/27/24 8/1/24 N/A	11/30/23 4/5/24 6/27/24 8/1/24 11/5/24	N/A N/A N/A N/A N/A	N/A N/A 6/28/24 N/A N/A	Submitted to the Director: 1/7/2025 Approved by Agency: 2/3/2025 Filed with OAL: 2/4/2025 Publication Date: 2/14/2025 DOF-approved Std. Form 399 5/30/2025 Decision due 6/16/2025 Deadline to submit to OAL 2/13/2026

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		Legal	Budget	Legal	Budget	Legal	Budget	Legal	Budget	
Amend Sections: 4102, Filing of Addresses, 4150, Definitions 4151, Hand Therapy, 4152, Physical Agent Modalities, 4153, Swallowing Assessment Evaluation, or Intervention, 4154, Education and Training, 4161, Continuing Competency, 4162, Completion and Reporting Requirements.	Text approved by Board 8/2023 & 11/2023	08/30/23	08/30/23	09/6/23	09/7/23	09/29/23	09/29/23	10/2/23	10/2/23	
						03/22/24	N/A	04/25/24	10/16/24	
						11/5/24	11/5/24	N/A	N/A	

REGULATIONS UPDATE REPORT

Pending Rulemaking files: In-Process

Rulemaking File Section and Subject	Status	Date Submitted for approval		Date Returned with edits		Date Resubmitted for approval		Date Returned with edits		Date Text to be Published by OAL
		Legal	Budget	Legal	Budget	Legal	Budget	Legal	Budget	
Amend Sections: 4101, Delegation of Certain Functions, 4141, Assessment of Administrative Fines, 4146, Definitions, 4146.5, Effective Dates of Decisions, 4147, Disciplinary Guidelines, 4147.5, Uniform Standards Related to Substance Abuse, and 4149.1, Revocation for Sexual Contact. Add Sections: 4146.1, Substantial Relationship Criteria, 4146.7, Rehabilitation Criteria for Applicants, 4146.8, Rehabilitation Criteria for Licensees, 4147.7, Probation Monitoring Costs, 4149.6, Petitions for Modification of Penalty or Termination of Probation, 4149.7, Petitions for Reinstatement of License.	Text approved by Board 8/2023	TBD	TBD							

REGULATIONS UPDATE REPORT

Pending Rulemaking files: Process Not Yet Started

Rulemaking File Subject	Section(s)	Priority	Status	Comments
Application/Renewal Attestation	4110.1 4122	TBD	Text approved by the Board members. Rulemaking file to be completed and submitted to DCA.	Text would implement BPC 2570.6 and 2570.10
Definitions Supervision Parameters	4180 4181	TBD	4180 approved by Board 8/2023; 4181 approved by Board 11/2022 NEW PROPOSED TEXT TO BOARD 11/2024	Text would implement BPC 2570.13
Physical Agent Modalities Application for Approval in Advanced Practice Areas	4152 4155	TBD	PROPOSED TEXT TO BOARD 11/2024	Text would implement BPC 2570.3
Text for OTs to request to supervise more than three OTAs	TBD		Practice Committee to review and provide recommendations to the Board.	Text would implement BPC 2570.3(j)(2).
Patient record retention requirements when a business is closed/sold/inherited or has a change of ownership; or if practitioner is no longer in private practice	TBD		Practice Committee to review and provide recommendations to the Board.	Text provides specificity to Text in BPC 2570.185.

AGENDA ITEM 24

LEGISLATIVE UPDATE.

INCLUDES THE FOLLOWING:

- 24.1 LEGISLATION UPDATE TABLE
- 24.2 AB 1009 – SUPPORT LETTER
- 24.3 AB 277 - AMENDED
- 24.4 AB 346 - AMENDED
- 24.5 AB 348 - AMENDED
- 24.6 AB 479 - NEW
- 24.7 AB 485 - NEW
- 24.8 AB 489 - AMENDED
- 24.9 AB 667 - AMENDED
- 24.10 AB 742 - AMENDED
- 24.11 AB 1386 - NEW
- 24.12 SB 470 - NEW
- 24.13 SB 641 - AMENDED
- 24.14 SB 747 - NEW
- 24.15 SB 813 - AMENDED

**Please Note: All bills can be found at:
<https://leginfo.legislature.ca.gov>**

California Board of Occupational Therapy

Legislative Update as of June 2, 2025

Bill #	Author	Summary	Board Position/ Date Taken	Status
AB 277	Alanis	Behavioral health centers, facilities, and programs: background checks. This bill would require a person who provides behavioral health treatment for a behavioral health center, facility, or program to undergo a background check, as specified.	Watch – March 2025	Referred to Com. on HUM. S. 5.01.25 - Hearing cancelled at request of author.
AB 346	Nguyen	In-home supportive services: licensed health care professional certification. This bill would instead define “licensed health care professional” for those purposes to mean any person who engages in acts that are the subject of licensure or regulation under specified provisions of the Business and Professions Code or under any initiative act referred to in those specified provisions. The bill would also clarify that as a condition of receiving paramedical services, an applicant or recipient is required to obtain a certification from a licensed health care professional, as specified.	Watch – March 2025	Referred to Com. on HUM. S. 5.07.25 – Re-referred to APPR. suspense file. 5.27.25 - Read second time. Ordered to third reading.
AB 348	Krell	Full service partnerships. This bill would establish criteria for an individual with a serious mental illness to be presumptively eligible for a full-service partnership, including, among other things, the person is transitioning to the community after 6 months or more in the state prison or county jail. The bill would specify that a county is not required to enroll an individual who meets that presumptive eligibility criteria if doing so would exceed full-service partnership funding.	Watch – March 2025	5.13.25 - In Senate. Read first time. To Com. on RLS. for assignment. 5.21.25 - Referred to Com. on HEALTH.

Bill #	Author	Summary	Board Position/ Date Taken	Status
AB 479	Tangipa	<p>Criminal procedure: vacatur relief.</p> <p>Existing law allows a person who was arrested or convicted of a nonviolent offense while they were a victim of intimate partner violence, or sexual violence, to petition the court, under penalty of perjury, for vacatur relief. This bill would require the court, before it may vacate the conviction, to make findings regarding the impact on the public health, safety, and welfare, if the petitioner holds a license, as defined, and the offense is substantially related to the qualifications, functions, or duties of a licensee. The bill would require a petitioner who holds a license to serve the petition and supporting documentation on the applicable licensing entity and would give the licensing entity 45 days to respond to the petition for relief.</p>		03.26.2025 – Hearing cancelled at request of author.
AB 485	Tacher	<p>Labor Commissioner: unsatisfied judgments: nonpayment of wages.</p> <p>This bill would require state agencies, including boards and bureaus, to deny a new license or permit, or the renewal of an existing license or permit, for employers that have outstanding wage theft judgments and have not obtained a surety bond or reached an accord with the affected employee to satisfy the judgment. The Labor Commissioner would notify applicable boards and bureaus.</p>		05.27.2025 Ordered to third hearing.
AB 489	Bonta	<p>Health care professions: deceptive terms or letters: artificial intelligence.</p> <p>This bill would make provisions of law that prohibit the use of specified terms, letters, or phrases to falsely indicate or imply possession of a license or certificate to practice a health care profession, as defined, enforceable against an entity who develops or deploys artificial intelligence technology that uses one or more of those terms, letters, or phrases in its advertising or functionality. The bill would prohibit the use by AI technology of certain terms, letters, or phrases that indicate or imply that the advice or care being provided through AI is being provided by a natural person with the appropriated health care license or certificate.</p> <p>This bill would make a violation of these provisions subject to the jurisdiction of the appropriate health care profession board, and would make each use of a prohibited term, letter, or phrase punishable as a separate violation.</p>	Watch – March 2025	<p>5.07.25 - Re-referred to APPR. suspense file.</p> <p>5.23.25 - From committee: Do pass.</p> <p>5.27.25 - Read second time. Ordered to third reading.</p>

Bill #	Author	Summary	Board Position/ Date Taken	Status
AB 667	Solache	Professions and vocations: license examinations: interpreters. This bill would, beginning July 1, 2026, require the State Department of Public Health and boards under the jurisdiction of the Department of Consumer Affairs to permit an applicant who cannot read, speak, or write in English to use an interpreter, at no cost to the applicant, to interpret the English verbal and oral portions of the license or certification examination, as applicable, if the applicant meets all other requirements for licensure.	Watch – March 2025	5.07.25 – Re-referred to APPR. suspense file. 5.23.25 - From committee: Do pass. 5.27.25 - Read second time. Ordered to third reading.
AB 742	Elhawary	Department of Consumer Affairs: licensing: applicants who are descendants of slaves. This bill would DCA boards to prioritize applicants who are descendants of slaves seeking licenses, especially applicants who are descended from a person enslaved within the United States.	Watch – March 2025	5.07.25 – Re-referred to APPR. suspense file. 5.23.25 - From committee: Do pass. 5.27.25 - Read second time. Ordered to third reading.
AB 951	Ta	Health care coverage: behavioral diagnoses. This bill would prohibit a health care service plan contract or health insurance policy issued, amended, or renewed on or after January 1, 2026, from requiring an enrollee or insured previously diagnosed with pervasive developmental disorder or autism to receive a rediagnosis to maintain coverage for behavioral health treatment for their condition. The bill would require a treatment plan to be made available to the plan or insurer upon request.	Watch – March 2025	Introduced. May be heard in committee March 23 rd . 5.07.25 - Referred to Comm on HEALTH .

Bill #	Author	Summary	Board Position/ Date Taken	Status
AB 1386	Bains	Health facilities: perinatal services. Under existing law, a general acute care hospital is required to provide certain basic services. This bill would include perinatal services as a basic service. The bill would require the department (Public Health) to establish a process to approve or deny a “perinatal service compliance plan” to meet the requirement to provide perinatal services. The bill would require any general acute care hospital that does not provide perinatal services to submit a “perinatal service compliance plan to the department, with specified information.		5.14.25 – Referred to APPR. Suspense file. 5.23.25 - In committee: Held under submission.
SB 470	Laird	Bagley-Keene Open Meeting Act: teleconferencing. Extends certain provision of the Open Meetings Act until January 1, 2030.		04.29.25 Ordered to third reading.
SB 641	Ashby	Department of Consumer Affairs and Department of Real Estate: states of emergency: waivers and exemptions. This bill would authorize the Department of Real Estate and boards under the jurisdiction of the Department of Consumer Affairs to waive the application of certain provisions of the licensure requirements that the board or department is charged with enforcing for licensees and applicants impacted by a declared federal, state, or local emergency or whose home or business is located in a declared disaster area, including certain examination, fee, and continuing education requirements.	Watch – March 2025	5.12.25 - May 12 hearing: Placed on APPR. suspense file. 5.16.25 – Set for hearing May 23. 5.29.25 - Ordered to third reading.
SB 747	Wiener	Wages: behavioral health and medical-surgical employees. The bill would require any data regarding the compensation of behavioral health employees and medical-surgical employees reported by a covered employer to be exclusively available to certain departments, including the department, and to be confidential and not made publicly available.		5.19.25 – Placed on APPR. Suspense file. 5.23.25 - From committee: Do pass. Read second time. Ordered to third reading.

Bill #	Author	Summary	Board Position/ Date Taken	Status
SB 813	McNerney	<p>Increase client record maintenance period.</p> <p>Existing law requires an occupational therapist to document the occupational therapist's evaluation, goals, treatment plan, and summary of treatment in the client record. Existing law further requires client records to be maintained for a period of not less than 7 years following the discharge of the client, except as specified.</p> <p>This bill would increase the above timeframe to 10 years following discharge of the client.</p>	Watch – March 2025	<p>5.12.25 - May 12 hearing: Placed on APPR. Suspense file.</p> <p>5.16.25 – Set for hearing May 23.</p> <p>5.23.25 - May 23 hearing: Held in committee and under submission</p>



May 6, 2025

The Honorable Blanca E. Rubio
California State Assembly
State Capitol, Room 5250
Sacramento, California 95814

**RE: Assembly Bill 1009 (Rubio) Teacher credentialing: administrative services
credential: occupational and physical therapists – SUPPORT**

Dear Assemblymembers:

The California Board of Occupational Therapy (Board) carefully reviewed and supports Assembly Bill (AB) 1009, as introduced on February 20, 2025. AB 1009 provides holding a valid license to practice occupational therapy or physical therapy and verification of meeting a basic skills requirement, along with three years of experience as a school-based occupational therapist (OT) or physical therapist (PT), may be used to satisfy requirements for a preliminary services credential with a specialization in administrative services.

AB 1009 represents a collaborative effort between the Occupational Therapy Association of California and the California Physical Therapy Association, with the support of multiple interested stakeholder groups, including the American Federation of State, County, and Municipal Employees; Association of California School Administrators; California Federation of Teachers; California Labor Federation; California School Employees Association; California State Council of Service Employees International Union; California Teachers Association; Los Angeles County Office of Education; and the Physical Therapy Board of California. The Board also supported AB 381 in 2023 and AB 2725 in 2024.

It's important to note that OTs and PTs complete rigorous education and training programs that lead to a master's and/or a doctoral degree. Therapists use their education and training to provide existing services to students without a credential and there is no apparent educational need or benefit to students to warrant the additional requirement of earning a teaching credential. AB 1009 would provide a pathway for California-licensed OTs or PTs interested in educational leadership opportunities to pursue an administrative credential. Earning the proposed service credential would grant OTs and PTs a greater voice on issues involving Occupational and Physical Therapy services in school systems and open the door for therapists to earn a higher salary. This may lead to greater retention and improved access to services for California student consumers of Occupational Therapy services.

Please contact me at 916-263-2294 if you need additional information or have any questions regarding the Board's position on AB 1009.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Austin Porter', with a long horizontal flourish extending to the right.

Austin Porter, Interim Executive Officer
CA Board of Occupational Therapy

cc: Tomiquia Moss, Secretary, Business, Consumer Services and Housing Agency
Nicole Hisatomi, Deputy Secretary of Legislation, Business, Consumer Services and
Housing Agency
Jennifer Simoes, Deputy Director, Division of Legislative Affairs, Department of
Consumer Affairs
CA Board of Occupational Therapy Members

[Skip to Content](#)[Welcome, Austin](#)[CALIFORNIA BOARD OF ...](#)[FAQ \(/Advocates/faces/faq.xhtml\)](#)[Logout](#)[\(/Advocates/faces/logout.xhtml\)](#)*California Legislature*

Position Letter Portal

[\(/Advocates/faces/profile.xhtml\)](#)

No
Image
on
Record

Austin Porter

Interim Executive Officer
1610 Arden Way Ste 121
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CALIFORNIA BOARD OF OCCUPATIONAL THERAPY

Activity

[Submit a Letter \(/Advocates/faces/uploadfile1.xhtml\)](#) [Inbox \(/Advocates/faces/inbox.xhtml\)](#)

[Manage my account \(/Advocates/faces/accountmanagement.xhtml\)](#)

Recent Document Submissions



[\(..getExtDoc?docId=583635\)](#)
Withdraw

AB 1009 Support Letter.pdf (../getExtDoc?docId=583635) - Board of Occupational Therapy - Support Letter for AB 1009

2025/05/06 1:21:41 PM PDT

Stance : Support for AB 1009 *Teacher credentialing: administrative services credential: occupational and physical therapists.(ver. 99)*

Organization : CALIFORNIA BOARD OF OCCUPATIONAL THERAPY

Received by :

- Assembly Education Committee
- Assembly Appropriations Committee
- George Miller (Author Staff - Blanca Rubio)

AGENDA ITEM 25

EXECUTIVE OFFICER'S REPORT.

INCLUDES THE FOLLOWING:

- a) ADMINISTRATIVE UPDATE, INCLUDING INFORMATION ON THE BOARD'S BUDGET, PERSONNEL, BREEZE, AND FEE STUDY STATUS.
- b) LICENSING UNIT DATA.
- c) ENFORCEMENT UNIT DATA.

CBOT Revenue Report

Fiscal Year: 2024-2025

FM 10

	April 2025	YTD
Delinquent Fees	\$4,185	\$43,035
Delinquent Renewal OT	\$3,240	\$34,425
Delinquent Renewal OTA	\$945	\$8,610
Other Regulatory Fees	\$13,303	\$67,932
Citation Fines	\$12,703	\$62,018
Duplicate License OT	\$175	\$3,750
Duplicate License OTA	\$0	\$650
FTB Cite Fine Collection	\$425	\$1,514
Other Regulatory License and Permits	\$36,752	\$354,008
Initial License OT	\$24,265	\$229,697
Initial License OTA	\$5,912	\$41,553
Limited Permit OT	\$200	\$2,700
Limited Permit OTA	\$100	\$900
Retired Status OT	\$75	\$2,325
Retired Status OTA	\$100	\$675
Application Fee OT	\$4,900	\$60,900
Application Fee OTA	\$1,200	\$15,650
Refunded Reimbursements	\$0	-\$490
Suspended Revenue	\$0	\$172
Prior Year Revenue Adjustment	\$0	-\$74
Other Revenue	\$22,426	\$89,519
Misc Serv To Public General	\$1,995	\$24,105
Investment Income - Surplus Money Investments	\$20,282	\$64,493
Canceled Warrants Revenue	\$149	\$896
Dishonored Check Fee	\$0	\$25
Renewal Fees	\$214,180	\$2,496,091
Renewal OT	\$174,100	\$2,039,641
Renewal OTA	\$34,650	\$387,360
Restore License To Active OT	\$540	\$1,620
Restore License To Active OTA	\$0	\$210
Inactive Renewal OT	\$4,050	\$58,860
Inactive Renewal OTA	\$840	\$8,400
TOTAL Revenue	\$290,846	\$3,050,585
Scheduled Reimbursements	\$2,450	\$27,244
Fingerprint Reports	\$2,450	\$27,244
Unscheduled Reimbursements	\$4,119	\$15,980
US Cost Recovery	\$4,119	\$15,980
TOTAL Reimbursements	\$6,569	\$43,224

CBOT Expenditure Report

Fiscal Year: 2024 - 2025

FM: 10

PERSONAL SERVICES					
	Budget	April 2025	YTD	Encumb	YTD + Encumb
5100 PERMANENT POSITIONS	\$1,132,000	\$92,440	\$891,816	\$0	\$891,816
Earnings - Permanent Civil Service Employee	\$1,025,000	\$83,550	\$798,937	\$0	\$798,937
Earnings - Exempt/Statutory Employee	\$107,000	\$8,890	\$92,879	\$0	\$92,879
5100 TEMPORARY POSITIONS	\$4,000	\$85,020	\$178,940	\$0	\$178,940
Temp Help	\$4,000	\$85,020	\$178,940	\$0	\$178,940
5105-5108 PER DIEM, OVERTIME, & LUMP SUM	\$20,000	\$1,100	\$10,047	\$0	\$10,047
Bd/Commission Mbrs (901, 920)	\$20,000	\$1,100	\$8,800	\$0	\$8,800
OT Earn Oth than to Temp Help	\$0	\$0	\$1,247	\$0	\$1,247
5150 STAFF BENEFITS	\$753,000	\$54,605	\$576,626	\$0	\$576,626
Admin Fee - Health Benefits	\$0	\$0	\$2	\$0	\$2
Dental Insurance	\$2,000	\$582	\$5,468	\$0	\$5,468
Disability Leave - Nonindustri	\$2,000	\$0	\$0	\$0	\$0
Employee Assistance PGM Fee	\$0	\$23	\$228	\$0	\$228
Health Insurance	\$291,000	\$13,093	\$125,473	\$0	\$125,473
Life Insurance	\$0	\$20	\$195	\$0	\$195
Medicare Taxation	\$8,000	\$2,522	\$15,495	\$0	\$15,495
OASDI	\$91,000	\$10,510	\$62,555	\$0	\$62,555
Retirement - General	\$298,000	\$24,158	\$242,320	\$0	\$242,320
Unemployment Insurance	\$3,000	\$0	\$0	\$0	\$0
Vision Care	\$1,000	\$113	\$1,178	\$0	\$1,178
Workers' Compensation	\$25,000	\$0	\$0	\$0	\$0
SCIF Allocation Cost	\$0	-\$2,778	\$15,169	\$0	\$15,169
Other Post-Employment Benefits	\$27,000	\$2,697	\$27,085	\$0	\$27,085
Staff Benefits - Other	\$5,000	\$3,664	\$81,457	\$0	\$81,457
TOTAL PERSONAL SERVICES	\$1,909,000	\$233,165	\$1,657,429	\$0	\$1,657,429
OPERATING EXPENSES & EQUIPMENT					

CBOT Expenditure Report

Fiscal Year: 2024 - 2025

FM: 10

	Budget	April 2025	YTD	Encumb	YTD + Encumb
5301 GENERAL EXPENSE	\$73,000	\$3,042	\$31,193	\$525	\$31,718
Admin OH-Other State Agencies	\$0	\$0	\$2,803	\$0	\$2,803
Fingerprint Reports	\$22,000	\$2,352	\$18,013	\$0	\$18,013
Conferences	\$0	\$0	\$1,163	\$0	\$1,163
Freight and Drayage	\$0	\$23	\$2,625	\$525	\$3,150
Goods - Other	\$51,000	\$0	\$0	\$0	\$0
Office Supplies - Misc	\$0	\$0	\$5,544	\$0	\$5,544
Subscriptions	\$0	\$667	\$1,046	\$0	\$1,046
5302 PRINTING	\$35,000	\$1,147	\$3,908	\$14,195	\$18,103
Office Copiers - Maintenance	\$0	\$167	\$1,244	\$396	\$1,640
Pamphlets, Leaflets, Brochures	\$0	\$980	\$2,664	\$13,799	\$16,463
Printing - Other	\$35,000	\$0	\$0	\$0	\$0
5304 COMMUNICATIONS	\$14,000	\$30	\$1,466	\$0	\$1,466
Telephone Services	\$0	\$30	\$1,466	\$0	\$1,466
Communications - Other	\$14,000	\$0	\$0	\$0	\$0
5306 POSTAGE	\$18,000	\$0	\$10,884	\$0	\$10,884
DCA Postage Allo	\$0	\$0	\$10,884	\$0	\$10,884
Postage - Other	\$18,000	\$0	\$0	\$0	\$0
5308 INSURANCE	\$0	\$0	\$23	\$0	\$23
Insurance - Other	\$0	\$0	\$23	\$0	\$23

CBOT Expenditure Report

Fiscal Year: 2024 - 2025

FM: 10

	Budget	April 2025	YTD	Encumb	YTD + Encumb
53202-204 IN STATE TRAVEL	\$25,000	\$6,682	\$24,740	\$0	\$24,740
Travel-In State-Per Diem Lodgi	\$0	\$2,005	\$9,401	\$0	\$9,401
Travel-In State-Per Diem Meals	\$0	\$442	\$3,578	\$0	\$3,578
Travel-In State-Per Diem Other	\$0	\$52	\$371	\$0	\$371
Travel-In St-Trav Agcy Mgt Fee	\$0	\$9	\$50	\$0	\$50
CalATERS Service Fee	\$0	\$14	\$27	\$0	\$27
Travel-In State-Commercial Air	\$0	\$2,696	\$7,520	\$0	\$7,520
Travel-In State - Rail & Bus	\$0	\$0	\$49	\$0	\$49
Travel-In State-Taxi & Shuttle	\$0	\$0	\$10	\$0	\$10
Lyft-Transportation Network Co	\$0	\$0	\$156	\$0	\$156
Uber-Transportation Network Co	\$0	\$50	\$317	\$0	\$317
Other-Transportation Network	\$0	\$0	\$43	\$0	\$43
Travel - In State -Private Car	\$0	\$628	\$2,229	\$0	\$2,229
Travel - In State - Rental Car	\$0	\$785	\$991	\$0	\$991
Travel - In State - Other	\$25,000	\$0	\$0	\$0	\$0
5322 TRAINING	\$9,000	\$0	\$0	\$0	\$0
Training - Tuition & Registration	\$9,000	\$0	\$0	\$0	\$0
5324 FACILITIES	\$147,000	\$12,028	\$119,355	\$23,628	\$142,983
Facilities Operations	\$18,000	\$0	\$0	\$0	\$0
Facilities Planning -Gen Svcs	\$0	\$455	\$3,627	\$0	\$3,627
Rents and Leases	\$129,000	\$0	\$0	\$0	\$0
Rent -Bldgs&Grounds(Non State)	\$0	\$11,573	\$115,728	\$23,628	\$139,356
53402-53403 C/P SERVICES (INTERNAL)	\$243,000	\$39,600	\$258,904	\$0	\$258,904
Legal - Attorney General	\$197,000	\$24,956	\$205,949	\$0	\$205,949
Office of Adminis Hearings	\$46,000	\$14,644	\$52,956	\$0	\$52,956

CBOT Expenditure Report

Fiscal Year: 2024 - 2025

FM: 10

	Budget	April 2025	YTD	Encumb	YTD + Encumb
53404-53405 C/P SERVICES (EXTERNAL)	\$131,000	\$252	\$24,717	\$10,022	\$34,739
Administrative	\$0	\$0	\$13,378	\$10,022	\$23,400
Subject Matter Experts	\$0	\$150	\$1,388	\$0	\$1,388
Compliance Inspect & Investiga	\$0	\$0	\$2,257	\$0	\$2,257
Information Technology	\$0	\$102	\$102	\$0	\$102
Legal - Witness Fees	\$7,000	\$0	\$94	\$0	\$94
Reim Exp -Nontaxable (Non Emp)	\$0	\$0	\$19	\$0	\$19
Consult & Prof Svcs Extern Oth	\$117,000	\$0	\$0	\$0	\$0
Court Reporter Servs	\$7,000	\$0	\$7,480	\$0	\$7,480
5342 DEPARTMENT PRORATA	\$720,000	\$0	\$606,666	\$0	\$606,666
Division of Investigation DOI	\$51,000	\$0	\$45,833	\$0	\$45,833
Consumer Client Servs Div CCSD	\$669,000	\$0	\$560,833	\$0	\$560,833
5342 DEPARTMENTAL SERVICES	\$0	\$184	\$582	\$0	\$582
Departmental Services - Other	\$0	\$184	\$582	\$0	\$582
5344 CONSOLIDATED DATA CENTERS	\$14,000	\$0	\$0	\$0	\$0
Consolidated Data Centers	\$14,000	\$0	\$0	\$0	\$0
5346 INFORMATION TECHNOLOGY	\$4,000	\$7,217	\$19,147	\$100	\$19,247
IT Services - Hardware Maint	\$0	\$5,695	\$5,695	\$0	\$5,695
IT Services - Subscription	\$0	\$572	\$5,149	\$0	\$5,149
IT Svcs-Oth(Security/Archival)	\$0	\$65	\$1,029	\$0	\$1,029
Internet Service	\$0	\$546	\$4,918	\$0	\$4,918
IT Supplies (Paper, Toner, etc	\$0	\$338	\$2,355	\$0	\$2,355
E-Waste Recycl & Disposal Fees	\$0	\$0	\$0	\$100	\$100
Information Technology - Other	\$4,000	\$0	\$0	\$0	\$0

CBOT Expenditure Report

Fiscal Year: 2024 - 2025

FM: 10

	Budget	April 2025	YTD	Encumb	YTD + Encumb
5362-5368 EQUIPMENT	\$22,000	\$3,932	\$3,932	\$4,241	\$8,173
Computers & Computer Equipment	\$0	\$3,084	\$3,084	\$4,241	\$7,325
Office Equipment	\$22,000	\$0	\$0	\$0	\$0
Software	\$0	\$848	\$848	\$0	\$848
5390 OTHER ITEMS OF EXPENSE	\$0	\$0	\$0	\$0	\$0
54 SPECIAL ITEMS OF EXPENSE	\$0	\$273	\$419	\$0	\$419
Other Special Items of Expense	\$0	\$273	\$419	\$0	\$419
OPERATING EXPENSES & EQUIPMENT	\$1,455,000	\$74,385	\$1,105,936	\$52,711	\$1,158,647
OVERALL TOTAL EXPENDITURES	\$3,364,000	\$307,550	\$2,763,365	\$52,711	\$2,816,076

3017 - Board of Occupational Therapy Fund**Analysis of Fund Condition****(Dollars in Thousands)****2025-26 Revised Governor's Budget w/FM 10 Projections****Prepared 5.29.2025**

	Actuals 2023-24	CY 2024-25	BY 2025-26	BY +1 2026-27	BY +2 2027-28
BEGINNING BALANCE	\$ 1,478	\$ 1,505	\$ 1,305	\$ 1,176	\$ 952
Prior Year Adjustment	\$ 11	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 1,489	\$ 1,505	\$ 1,305	\$ 1,176	\$ 952
REVENUES, TRANSFERS AND OTHER ADJUSTMENTS					
Revenues					
4121200 - Delinquent fees	\$ 48	\$ 51	\$ 49	\$ 49	\$ 49
4127400 - Renewal fees	\$ 2,497	\$ 2,682	\$ 2,599	\$ 2,599	\$ 2,599
4129200 - Other regulatory fees	\$ 56	\$ 76	\$ 55	\$ 55	\$ 55
4129400 - Other regulatory licenses and permits	\$ 466	\$ 422	\$ 486	\$ 486	\$ 486
4143500 - Miscellaneous Services to the Public	\$ 31	\$ 29	\$ 32	\$ 32	\$ 32
4163000 - Income from surplus money investments	\$ 75	\$ 64	\$ 37	\$ 14	\$ 9
4171400 - Escheat of unclaimed checks and warrants	\$ -	\$ 1	\$ 1	\$ 1	\$ 1
Totals, Revenues	\$ 3,173	\$ 3,325	\$ 3,259	\$ 3,236	\$ 3,231
TOTALS, REVENUES, TRANSFERS AND OTHER ADJUSTMENTS	\$ 3,173	\$ 3,325	\$ 3,259	\$ 3,236	\$ 3,231
TOTAL RESOURCES	\$ 4,662	\$ 4,830	\$ 4,564	\$ 4,412	\$ 4,183
Expenditures:					
1111 Department of Consumer Affairs (State Operations)	\$ 2,875	\$ 3,291	\$ 3,145	\$ 3,239	\$ 3,337
9892 Supplemental Pension Payments (State Operations)	\$ 42	\$ 22	\$ 22		
9900 Statewide General Administrative Expenditures (Pro Rata) (State Operations)	\$ 240	\$ 212	\$ 221	\$ 221	\$ 221
TOTALS, EXPENDITURES AND EXPENDITURE ADJUSTMENTS	\$ 3,157	\$ 3,525	\$ 3,388	\$ 3,460	\$ 3,558
FUND BALANCE					
Reserve for economic uncertainties	\$ 1,505	\$ 1,305	\$ 1,176	\$ 952	\$ 625
Months in Reserve	5.1	4.6	4.1	3.2	2.1

NOTES:

1. Assumes workload and revenue projections are realized in BY+1 and ongoing.
2. Expenditure growth projected at 3% beginning BY+1.

Breeze Updates Jan-May 2025

- **Executive Order: 2025 Wildfire Deferral Data (1/2025)**
Defers renewal fees for one year for licenses impacted by the Los Angeles wildfires that hold licenses with expiration dates of 1/31/2025 through 6/30/2025, and have not already paid.
- **Global-Enforcement: New Compliance CITW-Citation Withdrawn (3/2025)**
Currently, there is not a standard BreEZe code that determines the “Withdrawn” dollar amount of a citation fine accurately. For tracking purposes, DCA has implemented standard code “CITW” that will be entered in BreEZe once the citation has reached its final withdrawn state.
- **Enable Pocket License Request on Breeze (5/2025)**
The Board received a new pocket license printer and added the request back to BreEZe online.

CA Board of Occupational Therapy
Applications Data: Jan 1, 2025 – Mar 31, 2025

Transaction Type	Jan		Feb		Mar		Total Received 3Q	Total Approved 3Q	Average Received per Month	Average Approved per Month
	Received	Approved	Received	Approved	Received	Approved	Received	Approved	Received	Approved
OT License Apps	110	99	95	91	127	95	332	285	111	95
OT License Issued	103	101	90	92	100	98	293	291	98	97
OT LP Apps	13	10	4	8	3	1	20	19	7	6
OT LP Issued	7	7	8	7	1	2	16	16	5	5
OTA License Apps	31	26	52	23	35	29	118	78	39	26
OTA License Issued	25	25	23	23	26	26	74	74	25	25
OTA LP Apps	3	3	0	0	2	0	5	3	2	1
OTA LP Issued	4	4	0	0	0	0	4	4	1	1
A/P – Hand Therapy	9	5	7	3	3	4	19	12	6	4
A/P – PAMs	15	5	11	11	15	2	41	18	14	6
A/P - Swallowing	5	1	2	1	2	1	9	3	3	1
Duplicate Wall	3	3	5	5	9	7	17	15	6	5
Pocket License	0	0	0	1	0	0	0	1	0	0
Set Inactive to Active	5	4	5	5	4	4	14	13	5	4
Name Changes	36	31	24	27	50	40	110	98	37	33
Address Changes	42	42	53	53	52	52	147	147	49	49
Verifications	81	60	83	73	71	90	235	223	78	74
Set to Retired	19	16	13	17	9	8	41	41	14	14
Set Retired to Active	0	0	1	0	1	1	2	1	1	0
Totals	511	442	476	440	510	460	1497	1342	499	447
Transaction Type	Jan		Feb		Mar		Total Approved 3Q	Average Approved per Month		
OT Renewals	766		582		770		2118	706		
OTA Renewals	191		163		203		557	186		
Totals	957		745		973		2,675	892		

CBOT CASES/COMPLAINTS DATA

January 1, 2025 – March 31, 2025

CATEGORY	QUANTITY
<i>Total Complaints Opened/Received:</i>	205
Conviction/Arrest Investigations:	21
Complaints Opened/Received:	184
Petition for Reinstatement Received:	1
Applications Denied per BPC 480:	1
<i>Complaints Closed:</i>	275
<i>Total Complaints/Cases Pending:</i>	391
DOI Investigations Initiated:	3
DOI Investigation Reports Received:	2
<i>DOI Investigations Pending:</i>	16
Cases Transmitted to AGO:	6
Statement of Issues Filed:	0
Accusations Filed:	8
BPC 820/CCR 4148 Ordered:	0
PC 23 Issued:	0
ISO Issued:	0
Petition to Revoke Probation (PTR) Filed:	1
Accusation and PTR Filed:	9
Case(s) Withdrawn:	3
Case(s) Dismissed	0
<i>Total Cases Pending at Office of the Attorney General</i>	30
Cease Practice Order(s) Issued:	0
Cease Practice Order(s) Lifted:	0
<i>Final Decisions Effective:</i>	5

OT CITATIONS
January 1, 2025 - March 31, 2025

#	VIOLATION						FINE	FINE REDUCE	TOTAL FINE DUE	DATE ISSUED	ABATE	APPEAL RECEIVED				PAYMENT			
	FTC	UPC	PDU	ULP	ADC	OTHER						ICRC	ADMIN	DISMISSED	WITHDRAWN	Payment Date	Paid in Full	Payment Amount	Balance (OT)
1					1		\$85.00		\$85.00	01/03/25	0					01/09/25	1	\$85.00	\$0.00
1					1		\$85.00		\$85.00	01/08/25	1								\$85.00
1					1		\$85.00		\$85.00	01/10/25	1								\$85.00
1					1		\$85.00		\$85.00	02/03/25	1					04/22/25	1	\$85.00	\$0.00
1					1		\$85.00	\$85.00	\$0.00	02/03/25	1				1				\$0.00
1					1		\$85.00		\$85.00	02/03/25	1					02/26/25		\$85.00	\$0.00
1					1		\$85.00		\$85.00	02/03/25	1								\$85.00
1					1		\$85.00		\$85.00	02/03/25	0					02/15/25	1	\$85.00	\$0.00
1					1		\$85.00		\$85.00	02/03/25	0								\$85.00
1					1		\$85.00		\$85.00	02/03/25	0					02/07/25	1	\$85.00	\$0.00
1					1		\$85.00		\$85.00	02/04/25	0					02/20/25	1	\$85.00	\$0.00
1				1			\$501.00		\$501.00	02/04/25	0					02/10/25	1	\$501.00	\$0.00
1				1			\$600.00		\$600.00	02/04/25	0					02/24/25	1	\$600.00	\$0.00
1				1			\$85.00		\$85.00	02/05/25	0					02/20/25	1	\$85.00	\$0.00
1	1						\$600.00		\$600.00	02/06/25	0	1		1					\$600.00
1					1		\$85.00		\$85.00	02/10/25	1	1							\$85.00
1				1			\$375.00		\$375.00	02/11/25	0					03/06/25	1	\$375.00	\$0.00
1					1		\$85.00		\$85.00	02/11/25	0					03/04/25	1	\$85.00	\$0.00
1					1		\$85.00		\$85.00	02/11/25	1								\$85.00
1					1		\$85.00		\$85.00	02/11/25	1					03/09/25	1	\$85.00	\$0.00
1					1		\$85.00		\$85.00	02/11/25	0					02/14/25	1	\$85.00	\$0.00
1	1						\$600.00		\$600.00	02/11/25	1								\$600.00
1				1			\$600.00		\$600.00	02/12/25	1								\$600.00
1				1			\$600.00		\$600.00	02/12/25	1	1	1						\$600.00

#	VIOLATION						FINE	FINE REDUCE	TOTAL FINE DUE	DATE ISSUED	ABATE	APPEAL RECEIVED				PAYMENT			
	FTC	UPC	PDU	ULP	ADC	OTHER						ICRC	ADMIN	DISMISSED	WITHDRAWN	Payment Date	Paid in Full	Payment Amount	Balance (OT)
1				1			\$300.00		\$300.00	02/12/25	0					02/16/25	1	\$300.00	\$0.00
1				1			\$1,000.00		\$1,000.00	02/12/25	0					02/15/25	1	\$1,000.00	\$0.00
1					1		\$85.00		\$85.00	2/12/2025	1					04/05/25	1	\$85.00	\$0.00
1				1			\$900.00		\$900.00	2/13/2025	0					03/16/25	1	\$900.00	\$0.00
1						1	\$500.00		\$500.00	2/13/2025	0					02/14/25	1	\$500.00	\$0.00
1						1	\$900.00		\$900.00	2/13/2025	0	1		1					\$900.00
1	1						\$600.00		\$600.00	2/13/2025	1	1	1		1	02/21/25	1	\$600.00	\$0.00
1				1			\$225.00		\$225.00	2/13/2025	0	1		1					\$225.00
1					1		\$85.00		\$85.00	02/13/25	1								\$85.00
1					1		\$85.00		\$85.00	02/07/25	0					02/13/25	1	\$85.00	\$0.00
1							\$85.00		\$85.00	02/07/25	0					02/13/25	1	\$85.00	\$0.00
1							\$85.00		\$85.00	02/07/25	0					02/12/25	1	\$85.00	\$0.00
1					1		\$85.00		\$85.00	02/13/25	1								\$85.00
1						1	\$400.00		\$400.00	02/14/25	0					03/17/25	1	\$400.00	\$0.00
1				1			\$600.00		\$600.00	02/14/25	0	1							\$600.00
1				1			\$300.00		\$300.00	02/14/25	0					02/24/25	1	\$300.00	\$0.00
1				1			\$300.00		\$300.00	02/14/25	0					04/12/25	1	\$300.00	\$0.00
1				1			\$150.00		\$150.00	02/14/25	0					02/22/25	1	\$150.00	\$0.00
1				1			\$300.00		\$300.00	02/20/25	0	1							\$300.00
1	1						\$600.00		\$600.00	02/21/25	1					02/26/25	1	\$600.00	\$0.00
1						1	\$225.00		\$225.00	02/21/25	0	1							\$225.00
1	1						\$600.00		\$600.00	02/24/25	1								\$600.00
1				1			\$300.00		\$300.00	02/24/25	0					03/19/25	1	\$300.00	\$0.00
1						1	\$375.00		\$375.00	02/24/25	0					02/27/25	1	\$375.00	\$0.00

#	VIOLATION						FINE	FINE REDUCE	TOTAL FINE DUE	DATE ISSUED	ABATE	APPEAL RECEIVED				PAYMENT			
	FTC	UPC	PDU	ULP	ADC	OTHER						ICRC	ADMIN	DISMISSED	WITHDRAWN	Payment Date	Paid in Full	Payment Amount	Balance (OT)
1						1	\$150.00		\$150.00	02/24/25	0	1							\$150.00
1	1						\$600.00		\$600.00	02/25/25	1								\$600.00
1				1			\$300.00		\$300.00	02/25/25	0					03/03/25	1	\$300.00	\$0.00
1	1						\$600.00		\$600.00	02/25/25	1								\$600.00
1					1		\$85.00		\$85.00	02/25/25	1								\$85.00
1					1		\$85.00	\$85.00	\$0.00	02/26/25	1	1			1				\$0.00
1						1	\$600.00		\$600.00	02/26/25	0					03/11/25	1	\$600.00	\$0.00
1				1			\$225.00		\$225.00	02/26/25	0					03/19/25	1	\$225.00	\$0.00
1				1			\$300.00		\$300.00	02/27/25	0					03/28/25	1	\$300.00	\$0.00
1					1		\$85.00		\$85.00	02/27/25	0	1							\$85.00
1					1		\$85.00		\$85.00	02/27/25	1								\$85.00
1	1						\$600.00		\$600.00	03/03/25	1	1		1					\$600.00
1				1			\$300.00		\$300.00	03/03/25	0					03/11/25	1	\$300.00	\$0.00
1	1						\$600.00		\$600.00	03/04/25	1								\$600.00
1	1						\$600.00		\$600.00	03/04/25	1					04/18/24	1	\$600.00	\$0.00
1					1		\$85.00		\$85.00	03/05/25	1					03/29/25	1	\$85.00	\$0.00
1				1			\$1,400.00		\$1,400.00	03/05/25	0					03/22/25	1	\$1,400.00	\$0.00
1				1			\$600.00		\$600.00	03/05/25	0	1							\$600.00
1						1	\$225.00		\$225.00	03/05/25	0	1	1						\$225.00
1				1			\$225.00		\$225.00	03/05/25	0					04/01/25	1	\$225.00	\$0.00
1					1		\$85.00		\$85.00	03/07/25	1								\$85.00
1			1				\$300.00		\$300.00	03/07/25	0					03/10/25	1	\$300.00	\$0.00
1						1	\$300.00		\$300.00	03/07/25	0	1							\$300.00
1				1			\$225.00		\$225.00	03/07/25	0					03/30/25	1	\$225.00	\$0.00

#	VIOLATION						FINE	FINE REDUCE	TOTAL FINE DUE	DATE ISSUED	ABATE	APPEAL RECEIVED				PAYMENT			
	FTC	UPC	PDU	ULP	ADC	OTHER						ICRC	ADMIN	DISMISSED	WITHDRAWN	Payment Date	Paid in Full	Payment Amount	Balance (OT)
1					1		\$85.00		\$85.00	03/07/25	1								\$85.00
1						1	\$85.00		\$85.00	03/10/25	1								\$85.00
1				1			\$150.00		\$150.00	03/12/25	0					03/19/25	1	\$150.00	\$0.00
1				1			\$150.00		\$150.00	03/12/25	0					03/16/25	1	\$150.00	\$0.00
1			1				\$475.00		\$475.00	03/12/25	0	1		1					\$475.00
1				1			\$300.00		\$300.00	03/13/25	0					04/24/25	1	\$300.00	\$0.00
1						1	\$375.00		\$375.00	03/17/25	0					03/20/25	1	\$375.00	\$0.00
1	1						\$600.00		\$600.00	03/17/25	1								\$600.00
1						1	\$85.00		\$85.00	03/18/25	1								\$85.00
1				1			\$150.00		\$150.00	03/19/25	0					04/05/25	1	\$150.00	\$0.00
1					1		\$85.00		\$85.00	03/18/25	0					04/16/25	1	\$85.00	\$0.00
1					1		\$85.00		\$85.00	03/20/25	0	1							\$85.00
1						1	\$300.00		\$300.00	03/21/25	0	1							\$300.00
1							\$400.00		\$400.00	03/21/25	0					03/26/25	1	\$400.00	\$0.00
1	1						\$600.00		\$600.00	03/04/25	1					04/08/25	1	\$600.00	\$0.00
1						1	\$1,000.00		\$1,000.00	03/24/25	0					03/26/25	1	\$1,000.00	\$0.00
1				1			\$150.00		\$150.00	03/25/25	0					04/14/25	1	\$150.00	\$0.00
1						1	\$685.00		\$685.00	03/25/25	1								\$685.00
1	1						\$600.00		\$600.00	03/26/25	1								\$600.00
1	1						\$600.00		\$600.00	03/28/25	1								\$600.00
1	1						\$600.00		\$600.00	03/28/25	1								\$600.00
93	15	0	2	29	29	15	\$30,626	\$170	\$30,456		37	19	3	5	3		49	\$16,311	\$14,145

Violation Key:

FTC - Failure to Cooperate
UPC - Unprofessional Conduct
ULP - Unlicensed Practice

PDU - Continuing Education
ADC - Failure to Notify of Address Change
OTHER (Negligence, etc.)

OTA CITATIONS
January 1, 2025 - March 31, 2025

#	VIOLATION						FINE	FINE REDUCE	TOTAL FINE DUE	DATE ISSUED	ABATE	APPEAL RECEIVED				PAYMENT			
	FTC	UPC	ULP	PDU	ADC	OTHER						ICRC	ADMIN	DISMISSED	WITHDRAWN	Payment Date	Paid in Full	Payment Amount	Balance (OT)
1						1	\$85.00		\$85.00	02/03/25	1								\$85.00
1				1			\$225.00		\$225.00	02/03/25	0	1				02/20/25	1	\$225.00	\$0.00
1						1	\$85.00		\$85.00	02/04/25	0					03/30/25	1	\$85.00	\$0.00
1						1	\$85.00		\$85.00	02/07/25	0					02/13/25	1	\$85.00	\$0.00
1						1	\$85.00		\$85.00	02/07/25	0					02/28/25	1	\$85.00	\$0.00
1							\$85.00		\$85.00	02/07/25	1					02/24/25	1	\$85.00	\$0.00
1						1	\$85.00		\$85.00	02/10/25	1	1		1					\$85.00
1						1	\$85.00		\$85.00	02/11/25	1					04/26/25	1	\$85.00	\$0.00
1						1	\$85.00		\$85.00	02/11/25	0					03/13/25	1	\$85.00	\$0.00
1	1						\$600.00		\$600.00	02/11/25	0	1		1					\$600.00
1				1			\$300.00		\$300.00	02/12/25	0					02/17/25	1	\$300.00	\$0.00
1				1			\$300.00		\$300.00	02/12/25	0					03/05/25	1	\$300.00	\$0.00
1				1			\$300.00		\$300.00	02/12/25	0					02/24/25	1	\$300.00	\$0.00
1				1			\$500.00		\$500.00	02/13/25	0								\$500.00
1				1			\$300.00		\$300.00	02/13/25	0					03/02/25	1	\$300.00	\$0.00
1						1	\$85.00		\$85.00	02/13/25	1								\$85.00
1						1	\$85.00		\$85.00	02/14/25	0					02/20/25	1	\$85.00	\$0.00
1				1			\$150.00		\$150.00	02/14/25	0					02/22/25	1	\$150.00	\$0.00
1				1			\$1,100.00		\$1,100.00	02/14/25	0					04/02/25	1	\$1,100.00	\$0.00
1	1						\$600.00		\$600.00	02/19/25	1								\$600.00
1				1			\$375.00		\$375.00	02/21/25	0					03/03/25	1	\$375.00	\$0.00
1				1			\$300.00		\$300.00	02/24/25	0								\$300.00
1				1			\$300.00		\$300.00	02/24/25	0								\$300.00

#	VIOLATION						FINE	FINE REDUCE	TOTAL FINE DUE	DATE ISSUED	ABATE	APPEAL RECEIVED				PAYMENT			
	FTC	UPC	ULP	PDU	ADC	OTHER						ICRC	ADMIN	DISMISSED	WITHDRAWN	Payment Date	Paid in Full	Payment Amount	Balance (OT)
1	1				1		\$600.00		\$600.00	02/25/25	1								\$600.00
1	1						\$600.00		\$600.00	02/25/25	1								\$600.00
1	1						\$600.00		\$600.00	03/04/25	0	1			1				\$600.00
1	1						\$600.00		\$600.00	03/05/25	1	1							\$600.00
1	1						\$600.00		\$600.00	03/10/25	1								\$600.00
1			1				\$500.00		\$500.00	03/11/25	0					03/27/25	1	\$500.00	\$0.00
1						1	\$85.00		\$85.00	03/12/25	1								\$85.00
1	1					1	\$685.00		\$685.00	03/12/25	1								\$685.00
1				1			\$375.00		\$375.00	03/14/25	0					03/27/25	1	\$375.00	\$0.00
1	1						\$600.00		\$600.00	03/14/25	1	1							\$600.00
1	1						\$600.00		\$600.00	03/17/25	1								\$600.00
1	1						\$600.00		\$600.00	03/19/25	1								\$600.00
1				1			\$225.00		\$225.00	03/21/25	0					04/12/25	1	\$225.00	\$0.00
1				1			\$300.00		\$300.00	03/21/25	0	1							\$300.00
1				1			\$600.00		\$600.00	03/24/25	0					04/24/25	1	\$600.00	\$0.00
1	1						\$600.00		\$600.00	03/24/25	1					04/17/25	1	\$600.00	\$0.00
1				1			\$300.00		\$300.00	03/24/25	0					04/28/25	1	\$300.00	\$0.00
1				1			\$685.00		\$685.00	03/25/25	1	1							\$685.00
1				1			\$300.00		\$300.00	03/28/25	0	1							\$300.00
42	12	0	1	18	1	11	\$15,655	\$0	\$15,655		17	9	0	2	1		21	\$6,245	\$9,410

Violation Key:

FTC - Failure to Cooperate
UPC - Unprofessional Conduct
ULP - Unlicensed Practice

PDU - Continuing Education
ADC - Failure to Notify of Address Change
OTHER (Negligence, etc.)

CASES PENDING WITH THE OFFICE OF THE ATTORNEY GENERAL

Date Transmitted	Complaint Number	Case Type	Case Status
08/14/2023	2023-502	ACC	Stipulated Settlement Terms to AG 03/04/2025.
12/05/2023	2024-271	ACC	Edits to Stipulated Settlement to DAG 05/19/2025.
12/26/2023	2024-249	ACC	Stipulated Settlement Terms to AG 04/03/2025.
04/16/2024	2024-237	ACC	Scheduled for Closed Session 06/13/2025.
06/19/2024	2024-691	ACC	Stipulated Settlement Terms to AG 04/10/2025.
06/20/2024	2024-698	ACC	Scheduled for Closed Session 06/13/2025.
06/24/2024	2023-423	ACC	Stipulated Settlement Terms to AG 05/02/2025.
07/02/2024	2023-271	ACC	Edits to Stipulated Settlement Terms to AG 05/19/2025.
07/09/2024	2022-088	ACC	Hearing set for 07/24/2025.
08/05/2024	2023-102	ACC	Hearing set for 10/27/2025.
08/06/2024	2023-504	ACC	Edits to Stipulated Settlement Terms to AG 04/04/2025.
09/11/2024	2022-150	ACC	Edits to Stipulated Settlement Terms to AG 05/19/2025.
09/12/2024	2024-047	ACC	Hearing set for 11/05/2025.

Date Transmitted	Complaint Number	Case Type	Case Status
09/12/2024	2022-287	ACC	Stipulated Settlement Terms to AG 02/26/2025.
09/19/2024	2023-342	ACC	Notice of Defense received 04/08/2025.
09/19/2024	2023-662	ACC	Scheduled for Closed Session 06/13/2025.
11/19/2024	2024-074	ACC	Hearing set for 11/20/2025.
11/22/2024	2025-465	PTR	Default Decision Draft received 05/23/2025.
12/02/2024	2025-417	ACC	Assigned to AG 04/01/2025.
12/24/2024	2023-433	ACC	Edits to Stipulated Settlement Terms to AG 04/22/2025.
01/21/2025	2024-081	ACC	Notice of Defense received 05/16/2025.
01/30/2025	2025-645	PTR	Scheduled for Closed Session 06/12/2025.
01/31/2025	2022-118	PTP	Scheduled for Closed Session 06/12/2025.
02/13/2025	2024-019	ACC	Notice of Defense received 05/21/2025.
02/27/2025	2024-373	ACC	Accusation to DAG 05/19/2025.
03/24/2025	2025-399	ACC	Assigned to DAG 04/09/2025.
03/27/2025	2025-783	ACC	Assigned to DAG 03/28/2025.

Date Transmitted	Complaint Number	Case Type	Case Status
04/01/2025	2025-596	ACC	Notice of Defense due 05/17/2025.
04/10/2025	2021-670	ACC	Requested hearing 05/21/2025.
04/18/2025	2025-839	ACC	Notice of Defense due 05/25/2025.
04/18/2025	2025-590	ACC	Referred to AG 04/18/2025.

FINAL DECISIONS
January 1, 2025 – March 31, 2025

Effective	Name	Type	Violation
01/15/2025	Hardison, Mark	Withdrawn	Unprofessional Conduct – Failed to Abate Unlicensed Practice
02/04/2025	McKee (Bake), Rondelle	Denied	Petition for Reinstatement
02/13/2025	Adeyefa-Olasupo, Elizabeth	Withdrawn	Unprofessional Conduct – Failed to Abate Unlicensed Practice
02/26/2025	Estrada, Shigrid	Withdrawn	Unprofessional Conduct – Failed to Abate Unlicensed Practice
03/11/2025	Riis-Vestergaard, Janna	Withdrawn	Unprofessional Conduct – Failed to Abate Unlicensed Practice
03/18/2025	Roberts, Victoria	Probation	Unlicensed Practice
03/20/2025	Perkins, Sarah	Revocation	Unprofessional Conduct – Failed to Abate Unlicensed Practice

Updated 05/27/2025

LICENSEES CURRENTLY ON PROBATION

NAME	LICENSE #	LENGTH OF PROBATION	EFFECTIVE DATE	COMPLETION DATE
Apolinario, Karen	OT 3982	3 years	12/26/2024	
Caro, Tabitha	OTA 5002	3 years	11/27/2023*	
Clendenen, Danielle	OT 6616	4 years	10/16/2024	
Dowd, Joshua	OT 18574	3 years	03/27/2018*	
Edwards, Anna	OTA 2453	3 years	04/26/2019*	
Ferrer, Oscar	OT 3726	3 years	07/19/2023	
Frederico, Victoria	OT 15499	4 years	10/28/2024	
Heng, Sonny	OT 18476	3 years	11/03/2021*	
Hickam, Tracy	OT 5129	3 years	12/28/2024*	
Jaghlassian, Linda	OTA 3079	3 years	03/30/2023*	
Johnson, Anthony	OT 16291	4 years	03/01/2024	
Johnson, Janyce	OT 6848	3 years	02/26/2024	
Jordan, Laura	OT 5826	3 years	08/29/2021*	
McCoy-Guzman, Tracy	OTA 2109	3 years	03/17/2022	
Moening, Heather	OTA 2547	3 years	12/18/2024	
Powell, Diana C.	OT 6367	3 years	06/03/2016*	
Provost, Ericka	OT 16010	3 years	12/26/2021*	
Roberts, Victoria	OTA 7096	3 years	03/18/2025	
Ross, Donmishette	OT 11356	2 years	10/10/2024*	
Ryskalczyk, Roxanne	OT 5654	3 years	08/29/2021*	
Sabet, Sabrina	OT 18366	2 years	10/10/2024	
Sandage, Spencer	OT 17847	3 years	12/27/2024*	
Schmidt, Rebecca	OT 8291	3 years	11/27/2009 *	

Suggs, Monica	OTA 1101	2.5 years	03/30/2019*	
Tolbert, Kristine	OT 4410	4 years	03/29/2019	
Torossian, Brittany	OT 16579	3 years	09/28/2023	
Whigham, Corey	OT 12215	3 years	10/04/2024*	
Wilkie, Alexis	OT 14749	3 years	09/20/2024	
Wilson, Candice	OTA 1436	3 years	07/16/2020*	

* Probation "tolled" or extended beyond the original expiration date.

Report updated 05/27/2025