

AGENDA ITEM 13

DISCUSSION AND POSSIBLE ACTION OF APPROVING PROPOSED REGULATORY LANGUAGE TO AMEND TITLE 16, CCR SECTION 4130, FEES.

The following are attached for review:

- Current regulatory language
- Proposed fee increase language and fiscal impact – Scenario 1
- Proposed fee increase language and fiscal impact – Scenario 2
- Other Healing Arts Boards' Fees

CALIFORNIA BOARD OF OCCUPATIONAL THERAPY

CURRENT LANGUAGE

Fees are fixed by the board as follows:

(a) On or after July 1, 2014, the fee for processing an Initial Application for Licensure (Form ILA, Revised 8/2012) shall be fifty dollars (\$50).

(b) The initial license fee shall be prorated pursuant to Section 4120(a)(1) and based on a biennial fee of one hundred fifty dollars (\$150).

(c) The fee for a limited permit shall be seventy five dollars (\$75).

(d) The biennial renewal fee shall be one hundred fifty dollars (\$150).

(e) The delinquency fee is one-half of the renewal fee.

(f) The renewal fee for an inactive license shall be twenty five dollars (\$25).

(g) On or after July 1, 2013, the fee for an Application for Retired Status (Form ARS, New 7/2012), shall be twenty-five dollars (\$25).

(h) The fee for a duplicate license shall be fifteen dollars \$15.

(i) The fees for fingerprint services are those charged by the California Department of Justice and the Federal Bureau of Investigation.

Note: Authority cited: Sections 122, 144, 163.5 and 2570.20, Business and Professions Code.
Reference: Sections 144, 2570.5, 2570.9, 2570.10, 2570.11, 2570.16 and 2570.17, Business and Professions Code.

Fee Type	Current Fee	Scenario 1	Scenario 2
Initial License Fee (pro-rated for both OT/OTA)	\$150	--	--
Initial OT License Fee (pro-rated)	--	\$220	\$240
Initial OTA License Fee (pro-rated)	--	\$180	\$200
Limited Permit (for both OT/OTA)	\$75	\$100	\$125
OT/OTA Biennial Renewal fee	\$150	--	--
OT Biennial Renewal Fee	--	\$220	\$240
OTA Biennial Renewal Fee	--	\$180	\$200
OT/OTA Delinquent Renewal Fee	\$75	\$100	\$100
Duplicate License Fee (for both OT/OTA)	\$15	\$ 25	\$ 25
Inactive License Fee (for both OT/OTA)	\$25	\$ 50	\$100

CALIFORNIA BOARD OF OCCUPATIONAL THERAPY

SCENARIO 1

Proposed amendments are shown by ~~strikeout~~ for deleted text and underline for new text.

§ 4130. Fees

Fees are fixed by the board as follows:

- (a) ~~On or after July 1, 2014, t~~ The fee for processing an Initial Application for Licensure (Form ILA, Revised 8/2012) shall be fifty dollars (\$50).
- (b) The initial license fee for occupational therapists shall be prorated pursuant to Section 4120(a)(1) and based on a biennial fee of ~~one hundred fifty dollars (\$150)~~ two hundred twenty dollars (\$220).
- (c) The initial license fee for occupational therapy assistants shall be prorated pursuant to Section 4120(a)(1) and based on a biennial fee of one hundred eighty dollars (\$180).
- ~~(e)~~ (d) The fee for a limited permit shall be ~~seventy five dollars (\$75)~~ one hundred dollars (\$100).
- (d) ~~(e)~~ The biennial renewal fee for occupational therapists shall be ~~one hundred fifty dollars (\$150)~~ two hundred twenty dollars (\$220).
- (f) The biennial renewal fee for occupational therapy assistants shall be ~~one hundred fifty dollars (\$150)~~ one hundred eighty dollars (\$180).
- ~~(e)~~ (g) The delinquency fee ~~is one-half of the renewal fee~~ shall be one hundred dollars (\$100).
- (f) ~~(h)~~ The renewal fee for an inactive license shall be ~~twenty five dollars (\$25)~~ fifty dollars (\$50).
- (g) (i) ~~On or after July 1, 2013, t~~ The fee for an Application for Retired Status (Form ARS, New 7/2012), shall be twenty-five dollars (\$25).
- (h) (j) The fee for a duplicate license shall be ~~fifteen dollars \$15~~ twenty five dollars (\$25).
- (k) The fee for a license verification or endorsement shall be thirty five dollars (\$35).
- (l) The fee for a dishonored check shall be thirty five dollars (\$35).
- (i) (m) The fees for fingerprint services are those charged by the California Department of Justice and the Federal Bureau of Investigation.

Note: Authority cited: Sections 122, 134, 144, 161, 163.5, 462, and 2570.20, Business and Professions Code.
Reference: Sections 144, 2570.5, 2570.9, 2570.10, 2570.11, and 2570.16, Business and Professions Code.

SCENARIO 1

3017 - Board of Occupational Therapy Analysis of Fund Condition

Prepared 2/9/2016

2016-17 Governor's Budget
w/proposed fee increases
Scenario 1

	ACTUAL 2014-15	CY 2015-16	Gov Budget BY 2016-17	BY+1 2017-18	BY+2 2018-19	BY+3 2019-20	BY+4 2020-21
BEGINNING BALANCE	\$ 2,925	\$ 2,983	\$ 2,889	\$ 1,943	\$ 1,601	\$ 1,311	\$ 970
Prior Year Adjustment	\$ -3	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 2,922	\$ 2,983	\$ 2,889	\$ 1,943	\$ 1,601	\$ 1,311	\$ 970
REVENUES AND TRANSFERS							
Revenues:							
125600 Other regulatory fees	\$ 39	\$ 33	\$ 35	\$ 33	\$ 35	\$ 33	\$ 33
Proposed duplicate license fee increase from \$15 to \$25				\$ 2	\$ 2	\$ 2	\$ 2
125700 Other regulatory licenses and permits	\$ 214	\$ 242	\$ 254	\$ 254	\$ 254	\$ 254	\$ 254
Proposed initial licensed fee \$150 to \$220/OT and \$150 to \$180/OTA; Limited permit from \$75 to \$100 both OT and OTA				\$ 134	\$ 153	\$ 153	\$ 153
125800 Renewal fees	\$ 949	\$ 983	\$ 1,033	\$ 1,033	\$ 1,033	\$ 1,033	\$ 1,033
Proposed renewal fee \$150 to \$220/OT and \$150 to \$180/OTA				\$ 510	\$ 587	\$ 587	\$ 587
125900 Delinquent fees	\$ 14	\$ 15	\$ 15	\$ 15	\$ 15	\$ 15	\$ 15
Proposed Delinquent fees to half the renewal fees OT \$110 and OTA \$90				\$ 6	\$ 7	\$ 7	\$ 7
141200 Sales of documents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
142500 Miscellaneous services to the public	\$ 19	\$ 21	\$ 21	\$ 21	\$ 21	\$ 21	\$ 21
150300 Income from surplus money investments	\$ 8	\$ 8	\$ 8	\$ 8	\$ 9	\$ 8	\$ 8
150500 Interest income from interfund loans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
160400 Sale of fixed assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
161000 Escheat of unclaimed checks and warrants	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
161400 Miscellaneous revenues	\$ 1	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
164300 Penalty Assessments	\$ 14	\$ 20	\$ 16	\$ 16	\$ 16	\$ 16	\$ 16
Totals, Revenues	\$ 1,259	\$ 1,323	\$ 1,383	\$ 2,033	\$ 2,133	\$ 2,130	\$ 2,130
Transfers from Other Funds							
Transfers to Other Funds							
Totals, Revenues and Transfers	\$ 1,259	\$ 1,323	\$ 1,383	\$ 2,033	\$ 2,133	\$ 2,130	\$ 2,130
Totals, Resources	\$ 4,181	\$ 4,306	\$ 4,272	\$ 3,976	\$ 3,734	\$ 3,441	\$ 3,100
EXPENDITURES							
Disbursements:							
0840 SCO (State Operations)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8880 Financial Information System for California (State Operations)	\$ 1	\$ 2	\$ 1	\$ -	\$ -	\$ -	\$ -
1110 Program Expenditures (State Operations)	\$ 1,197	\$ 1,415	\$ 2,328	\$ 2,375	\$ 2,423	\$ 2,471	\$ 2,520
	\$ 1,198	\$ 1,417	\$ 2,329	\$ 2,375	\$ 2,423	\$ 2,471	\$ 2,520
FUND BALANCE							
Reserve for economic uncertainties	\$ 2,983	\$ 2,889	\$ 1,943	\$ 1,601	\$ 1,311	\$ 970	\$ 580
Months in Reserve	25.3	14.9	9.8	7.9	6.4	4.6	#DIV/0!

CALIFORNIA BOARD OF OCCUPATIONAL THERAPY

SCENARIO 2

Proposed amendments are shown by strikeout for deleted text and underline for new text.

§ 4130. Fees

Fees are fixed by the board as follows:

- (a) ~~On or after July 1, 2014, t~~ The fee for processing an Initial Application for Licensure (Form ILA, Revised 8/2012) shall be fifty dollars (\$50).
- (b) The initial license fee for occupational therapists shall be prorated pursuant to Section 4120(a)(1) and based on a biennial fee of ~~one hundred fifty dollars (\$150)~~ two hundred forty dollars (\$240).
- (c) The initial license fee for occupational therapy assistants shall be prorated pursuant to Section 4120(a)(1) and based on a biennial fee of two hundred dollars (\$200).
- ~~(e)~~ (d) The fee for a limited permit shall be ~~seventy five dollars (\$75)~~ one hundred twenty-five dollars (\$125).
- ~~(d)~~ (e) The biennial renewal fee for occupational therapists shall be ~~one hundred fifty dollars (\$150)~~ two hundred forty dollars (\$240).
- (f) The biennial renewal fee for occupational therapy assistants shall be one hundred fifty dollars (\$150) two hundred dollars (\$200).
- ~~(e)~~ (g) The delinquency fee ~~is one half of the renewal fee~~ shall be one hundred dollars (\$100).
- ~~(f)~~ (h) The renewal fee for an inactive license shall be ~~twenty five dollars (\$25)~~ one hundred dollars (\$100).
- ~~(g)~~ (i) ~~On or after July 1, 2013, t~~ The fee for an Application for Retired Status (Form ARS, New 7/2012), shall be twenty-five dollars (\$25).
- ~~(h)~~ (j) The fee for a duplicate license shall be ~~fifteen dollars \$15~~ twenty five dollars (\$25).
- (k) The fee for a license verification or endorsement shall be thirty five dollars (\$35).
- (l) The fee for a dishonored check shall be thirty five dollars (\$35).
- ~~(i)~~ (m) The fees for fingerprint services are those charged by the California Department of Justice and the Federal Bureau of Investigation.

Note: Authority cited: Sections 122, 134, 144, 161, 163.5, 462, and 2570.20, Business and Professions Code.
Reference: Sections 144, 2570.5, 2570.9, 2570.10, 2570.11, and 2570.16, Business and Professions Code.

SCENARIO 2

**3017 - Board of Occupational Therapy
Analysis of Fund Condition**

Prepared 2/9/2016

2016-17 Governor's Budget
w/proposed fee increases
Scenario 2

	ACTUAL 2014-15	CY 2015-16	Gov Budget BY 2016-17	BY+1 2017-18	BY+2 2018-19	BY+3 2019-20	BY+4 2020-21
BEGINNING BALANCE	\$ 2,925	\$ 2,983	\$ 2,889	\$ 1,943	\$ 1,789	\$ 1,698	\$ 1,556
Prior Year Adjustment	\$ -3	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 2,922	\$ 2,983	\$ 2,889	\$ 1,943	\$ 1,789	\$ 1,698	\$ 1,556
REVENUES AND TRANSFERS							
Revenues:							
125600 Other regulatory fees	\$ 39	\$ 33	\$ 35	\$ 33	\$ 35	\$ 33	\$ 33
Proposed duplicate license see increase from \$15 to \$25				\$ 2	\$ 2	\$ 2	\$ 2
125700 Other regulatory licenses and permits	\$ 214	\$ 242	\$ 254	\$ 254	\$ 254	\$ 254	\$ 254
Proposed initial licensed fee \$150 to \$250/OT and \$150 to \$200/OTA; Limited permit from \$75 to \$100 both OT and OTA				\$ 176	\$ 198	\$ 198	\$ 198
125800 Renewal fees	\$ 949	\$ 983	\$ 1,033	\$ 1,033	\$ 1,033	\$ 1,033	\$ 1,033
Proposed renewal fee \$150 to \$240/OT and \$150 to \$200/OTA				\$ 654	\$ 739	\$ 739	\$ 739
125900 Delinquent fees	\$ 14	\$ 15	\$ 15	\$ 15	\$ 15	\$ 15	\$ 15
Proposed Delinquent fees to half the renewal fees OT \$120 and OTA \$100				\$ 8	\$ 9	\$ 9	\$ 9
141200 Sales of documents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
142500 Miscellaneous services to the public	\$ 19	\$ 21	\$ 21	\$ 21	\$ 21	\$ 21	\$ 21
150300 Income from surplus money investments	\$ 8	\$ 8	\$ 8	\$ 8	\$ 9	\$ 8	\$ 8
150500 Interest income from interfund loans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
160400 Sale of fixed assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
161000 Escheat of unclaimed checks and warrants	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
161400 Miscellaneous revenues	\$ 1	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
164300 Penalty Assessments	\$ 14	\$ 20	\$ 16	\$ 16	\$ 16	\$ 16	\$ 16
Totals, Revenues	\$ 1,259	\$ 1,323	\$ 1,383	\$ 2,221	\$ 2,332	\$ 2,329	\$ 2,329
Transfers from Other Funds							
Transfers to Other Funds							
Totals, Revenues and Transfers	\$ 1,259	\$ 1,323	\$ 1,383	\$ 2,221	\$ 2,332	\$ 2,329	\$ 2,329
Totals, Resources	\$ 4,181	\$ 4,306	\$ 4,272	\$ 4,164	\$ 4,121	\$ 4,027	\$ 3,885
EXPENDITURES							
Disbursements:							
0840 SCO (State Operations)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8880 Financial Information System for California (State Operations)	\$ 1	\$ 2	\$ 1	\$ -	\$ -	\$ -	\$ -
1110 Program Expenditures (State Operations)	\$ 1,197	\$ 1,415	\$ 2,328	\$ 2,375	\$ 2,423	\$ 2,471	\$ 2,520
	\$ 1,198	\$ 1,417	\$ 2,329	\$ 2,375	\$ 2,423	\$ 2,471	\$ 2,520
FUND BALANCE							
Reserve for economic uncertainties	\$ 2,983	\$ 2,889	\$ 1,943	\$ 1,789	\$ 1,698	\$ 1,556	\$ 1,365
Months in Reserve	25.3	14.9	9.8	8.9	8.2	7.4	#DIV/0!

Table A Occupational Therapy – Other Health Care Board’s Fees

<u>Other Health Arts Boards' Fees</u>	<u>Application Fee</u>	<u>Renewal Fee</u>	<u>Annual Biennial</u>
Acupuncture Board	\$75	\$325	B
Board of Behavioral Sciences			
LEP	\$100	\$80	B
LCSW	\$100	\$110	B
MFT	\$75	\$140	B
LPCC	\$180	\$175	B
Board of Chiropractic Examiners	\$100	\$250	A
Dental Hygiene Committee	\$150	\$160	B
Dental Board of California	\$100	\$525	B
Medical Board of California	\$491	\$820	B
Naturopathic Medicine Committee	\$400	\$812	B
Board of Optometry	\$360	\$425	B
Physical Therapy Board	\$125	\$200	B
Physician Assistant Committee	\$25	\$300	B
Board of Podiatric Medicine	\$20	\$900	B
Board of Pharmacy	\$260	\$195	B
Board of Psychology	\$40	\$420	B
Board of Registered Nursing			
RN (exam)	\$150	\$160	B
RN (Endorsement)	\$100	\$160	B
RN (practitioner)	\$150	\$0	
RN (clinical nurse specialist)	\$150	\$100	B
Respiratory Care Board	\$300	\$230	B
Speech-Language Pathology and Audiology and Hearing Aid Dispensers			
Speech Therapists	\$60	\$110	B
Audiologists	\$60	\$110	B
Hearing Aid Dispensers	\$280	\$280	A
Board of Vocational Nursing and Psychiatric Technicians			
LVN	\$150	\$155	B
Psych Tech	\$150	\$300	B
Veterinary Medical Board			
Veterinarian	\$125	\$290	B
Vet Tech	\$125	\$140	B