



## TELECONFERENCE BOARD MEETING NOTICE & AGENDA

### **\*\* DCA meeting room changed \*\***

Department of Consumer Affairs  
Silverwood Lake Room, 1st floor  
2005 Evergreen Street  
Sacramento, CA 95815  
*Directions only: (916) 263-2294*

Eisenhower Medical Center  
Hand Therapy Clinic  
39000 Bob Hope Drive  
Rancho Mirage, CA 92270  
*Directions only: (760) 773-1630*

11076 Madrigal Street  
San Diego, CA 92129  
*Directions only: (858) 254-8999*

Rancho Los Amigos National Rehabilitation Center  
7601 E. Imperial Highway  
CART Building Conference Room  
Downey, CA 90242  
*Directions only: (562) 401-6800*

2699 Atlantic Ave  
Long Beach, CA 90806  
*Directions only: (562) 490-3083*

4040 Grandview Blvd #43  
Los Angeles, CA 90066  
*Directions only: (310) 560-0304*

2027 Marconi Way  
South Lake Tahoe, CA 96150  
*Directions only (530) 318-4700*

**Tuesday, July 31, 2012**

### **9:30 am - Board Meeting**

*The public may provide comment on any issue before the committee at the time the matter is discussed.*

1. Call to order, roll call, establishment of a quorum.

The Board may convene in CLOSED SESSION pursuant to Government Code Section 11126(c)(3) to deliberate on Disciplinary Decisions.

Return to Open Session.

2. Approval of the March 22, 2012, Board meeting minutes.
3. Discussion and consideration of position on SB 764 (Steinberg), Developmental services: telehealth systems program.
4. Discussion and consideration of request by the Occupational Therapy Association of California's to collaborate on position on SB 924 (Price, Walters, Steinberg), Physical therapists: direct access to services: professional corporations.
5. Public comment session for items not on the agenda.
6. Requests/suggestions for future agenda items.

Adjournment.

**ACTION MAY BE TAKEN ON ANY ITEM ON THE AGENDA.**

Public comments will be taken on agenda items at the time the item is heard. Action may be taken on any item listed on the agenda. Agenda items may be taken out of order for convenience, to accommodate speakers or to maintain a quorum. For further information on this meeting and agenda, contact Tabatha Montoya at (916) 263-2294 or submit a written request to her at 2005 Evergreen Street, Suite 2050, Sacramento, California, 95815.

The meeting is accessible to the physically disabled. A person who needs disability related accommodations or modifications in order to participate in the meeting shall make a request to Tabatha Montoya at (916) 263-2294 or by mailing a written request to 2005 Evergreen Street, Suite 2050, Sacramento, California, 95815. Providing at least five working days notice before the meeting will help ensure the availability of accommodations or modifications. This agenda as well as Board meeting minutes can be found at the Board's website at [www.bot.ca.gov](http://www.bot.ca.gov).

**AGENDA ITEM 2**

**APPROVAL OF THE JUNE 27, 2012, BOARD MEETING MINUTES.**

The draft minutes are attached for review.

NO ITEM PROVIDED

## **AGENDA ITEM 3**

### **DISCUSSION AND CONSIDERATION OF POSITION ON SB 764, DEVELOPMENTAL SERVICES: TELEHEALTH SYSTEMS PROGRAM.**

Senate Bill 746 is attached for review.

AMENDED IN ASSEMBLY JULY 3, 2012  
AMENDED IN ASSEMBLY JUNE 20, 2012  
AMENDED IN ASSEMBLY MAY 30, 2012  
AMENDED IN SENATE JANUARY 12, 2012  
AMENDED IN SENATE JANUARY 4, 2012  
AMENDED IN SENATE APRIL 14, 2011

**SENATE BILL**

**No. 764**

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**Introduced by Senator Steinberg**

February 18, 2011

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An act to add ~~and repeal~~ Section 4686.21 ~~of~~ to the Welfare and Institutions Code, relating to developmental services.

LEGISLATIVE COUNSEL'S DIGEST

SB 764, as amended, Steinberg. Developmental services: telehealth systems program.

Under existing law, the Lanterman Developmental Disabilities Services Act, the State Department of Developmental Services is authorized to contract with regional centers to provide supports and services to individuals with developmental disabilities.

~~This bill would require the department, as a demonstration pilot project, to authorize a provider who is vendorized with a regional center to provide intervention services or therapeutic services to provide these services through the use of telehealth, as defined, as part of a consumer's individual program plan, as specified. The bill would also require the department to authorize a regional center to purchase intervention services or therapeutic services provided through the use of telehealth~~

~~as part of a consumer's individual program plan if the consumer or specified persons voluntarily approve this use and the provider demonstrates that the proposed services meet the needs of the consumer and establishes that the services comply with specified requirements each regional center individual program planning team to consider the use of telehealth, as defined, whenever applicable, for the purpose of improving access to intervention and therapeutic services for consumers and family members and for purposes of facilitating better and cost-effective services, as provided.~~

This bill would require the department *to evaluate the efficacy and cost-effectiveness of providing services to consumers using telehealth, and, by December 31, 2017, to provide information to specified committees of the Legislature in order to evaluate the effectiveness and appropriateness of telehealth for providing services to regional center consumers through the individual program plan process. This bill would authorize regional centers to agree to participate in the evaluation of telehealth services by the department, and if a regional center agrees to participate in this evaluation, would require the regional center to provide to the department specified information, as requested by the department.*

Vote: majority. Appropriation: no. Fiscal committee: yes.  
State-mandated local program: no.

*The people of the State of California do enact as follows:*

- 1 SECTION 1. It is the intent of the Legislature to do all of the
- 2 following:
- 3 (a) Improve access to treatments and intervention services for
- 4 individuals with autism spectrum disorders (ASDs) *or other*
- 5 *developmental disabilities* and their families in underserved
- 6 populations.
- 7 (b) Provide more cost-effective treatments and intervention
- 8 services for individuals with ASDs *or other developmental*
- 9 *disabilities* and their families.
- 10 (c) Maximize the effectiveness of the interpersonal and
- 11 face-to-face interactions that are utilized for the treatment of
- 12 individuals with ASDs *or other developmental disabilities*.
- 13 (d) Continue maintenance and support of the existing service
- 14 workforce for individuals with ASDs *or other developmental*
- 15 *disabilities*.

1 ~~SEC. 2. Section 4686.21 is added to the Welfare and~~  
2 ~~Institutions Code, to read:~~

3 ~~4686.21. (a) To promote the use of telehealth to provide~~  
4 ~~services for individuals with autism spectrum disorders, the State~~  
5 ~~Department of Developmental Services, as a demonstration pilot~~  
6 ~~project, shall do the following:~~

7 ~~(1) Authorize a provider who is vendorized with a regional~~  
8 ~~center to provide intervention services or therapeutic services to~~  
9 ~~provide these services through the use of telehealth. These services~~  
10 ~~shall be provided as part of a consumer's individual program plan~~  
11 ~~(IPP) upon approval of a regional center and the voluntary approval~~  
12 ~~of the consumer, or, when appropriate, the consumer's parents,~~  
13 ~~legal guardian, conservator, or authorized representative.~~

14 ~~(2) (A) Authorize a regional center to purchase intervention~~  
15 ~~services or therapeutic services provided through the use of~~  
16 ~~telehealth as part of a consumer's IPP if both of the following~~  
17 ~~conditions are met:~~

18 ~~(i) The consumer or, when appropriate, the consumer's parents,~~  
19 ~~legal guardian, conservator, or authorized representative voluntarily~~  
20 ~~approves this use of telehealth.~~

21 ~~(ii) The provider demonstrates that the proposed intervention~~  
22 ~~service or therapeutic service provided through the use of telehealth~~  
23 ~~meets the needs of the consumer, as defined in the consumer's~~  
24 ~~IPP.~~

25 ~~(B) The provider shall establish that the services being provided~~  
26 ~~through the use of telehealth are, at a minimum, in compliance~~  
27 ~~with all of the following:~~

28 ~~(i) All requirements related to consumer privacy and~~  
29 ~~confidentiality.~~

30 ~~(ii) The requirements of this division.~~

31 ~~(iii) State and federal requirements with regard to the purchase~~  
32 ~~of regional center services.~~

33 ~~(iv) All federal funding participation guidelines and~~  
34 ~~requirements.~~

35 ~~(3) Require regional centers to consider the use of telehealth in~~  
36 ~~the implementation of parent training for autism, as specified in~~  
37 ~~clause (i) of subparagraph (B) of paragraph (3) of subdivision (c)~~  
38 ~~of Section 4685, or any other situation when parent training may~~  
39 ~~be required.~~

1 ~~(b) The department shall implement vendorization codes or~~  
2 ~~subcodes for all telehealth services and programs that apply~~  
3 ~~pursuant to this section.~~

4 ~~(c) The provider shall be responsible for all expenses and costs~~  
5 ~~related to the equipment, transmission, storage, infrastructure, and~~  
6 ~~other expenses related to telehealth.~~

7 ~~(d) For purposes of this section, “telehealth” has the same~~  
8 ~~meaning as set forth in paragraph (6) of subdivision (a) of Section~~  
9 ~~2290.5 of the Business and Professions Code.~~

10 ~~(e) Consumers with developmental disabilities may receive~~  
11 ~~intervention services or therapeutic services through the use of~~  
12 ~~telehealth on a provisional basis, with parental consent if the~~  
13 ~~consumer is a minor, with the consent of the consumer if the~~  
14 ~~consumer is an adult, or with the consent of the guardian or~~  
15 ~~conservator of the consumer, as set forth in the consumer’s IPP.~~  
16 ~~The provisional period for receiving services through the use of~~  
17 ~~telehealth shall not exceed 12 months. During the provisional~~  
18 ~~period, any consumer who receives services through the use of~~  
19 ~~telehealth pursuant to this section shall have an automatic right to~~  
20 ~~return to his or her preexisting services, as defined by the~~  
21 ~~consumer’s IPP, that were in place prior to the implementation of~~  
22 ~~the telehealth service.~~

23 ~~(f) By December 1, 2017, based on information provided by~~  
24 ~~regional centers, the department shall provide information to the~~  
25 ~~fiscal and appropriate policy committees of the Legislature related~~  
26 ~~to the frequency, applications, cost-effectiveness, and other~~  
27 ~~appropriate information that may be deemed necessary by the~~  
28 ~~department in order to evaluate the effectiveness and~~  
29 ~~appropriateness of telehealth for providing services to regional~~  
30 ~~center consumers through the IPP process.~~

31 ~~(g) Nothing in this section shall prevent or preclude the use of~~  
32 ~~telehealth by regional centers for services to their consumers who~~  
33 ~~are diagnosed with developmental disabilities other than autism~~  
34 ~~spectrum disorders.~~

35 ~~(h) This section shall remain in effect only until January 1,~~  
36 ~~2018, and as of that date is repealed, unless a later enacted statute,~~  
37 ~~that is enacted before January 1, 2018, deletes or extends that date.~~

38 *SEC. 2. Section 4686.21 is added to the Welfare and Institutions*  
39 *Code, to read:*



1 4686.21. (a) (1) To improve access to intervention and  
2 therapeutic services for consumers and family members, including  
3 those from underserved communities, and for purposes of  
4 facilitating better and cost-effective services, each individual  
5 program planning team shall consider the use of telehealth,  
6 whenever applicable.

7 (2) Telehealth shall be considered for parent trainings,  
8 including, but not limited to, trainings as specified in clause (i) of  
9 subparagraph (B) of paragraph (3) of subdivision (c) of Section  
10 4685.

11 (3) The State Department of Developmental Services shall  
12 implement appropriate vendorization codes or subcodes for  
13 telehealth services and programs.

14 (4) Providers of telehealth services shall maintain the privacy  
15 and security of all confidential consumer information.

16 (5) The provision of a service through the use of telehealth shall  
17 be voluntary and may be discontinued at the request of the  
18 consumer or, as appropriate, the consumer's parent, legal  
19 guardian, or conservator. If, at any time, a consumer or, as  
20 appropriate, the consumer's parent, legal guardian, or conservator  
21 requests to discontinue the provision of a service through the use  
22 of telehealth, the regional center shall convene an individual  
23 program plan review pursuant to subdivision (b) of Section 4646.5  
24 to determine alternative, appropriate means for providing the  
25 service.

26 (b) (1) The State Department of Developmental Services shall  
27 evaluate the efficacy and cost-effectiveness of providing services  
28 to consumers using telehealth.

29 (2) Regional centers may agree to participate in the evaluation  
30 of telehealth services by the department. If a regional center agrees  
31 to participate in this evaluation, the regional center shall provide  
32 to the department information, as requested by the department,  
33 on frequency, applications, cost-effectiveness, consumer and family  
34 satisfaction, and any other information deemed necessary by the  
35 department to evaluate the effectiveness and appropriateness of  
36 telehealth for providing services to regional center consumers.

37 (3) By December 31, 2017, based on the information provided  
38 to the department by the participating regional centers, the  
39 department shall provide information to the appropriate fiscal and

1 *policy committees related to the cost-effectiveness and efficacy of*  
2 *providing services to consumers using telehealth.*  
3 *(c) For purposes of this section, "telehealth" has the same*  
4 *meaning as set forth in paragraph (6) of subdivision (a) of Section*  
5 *2290.5 of the Business and Professions Code.*

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## **AGENDA ITEM 4**

### **DISCUSSION AND CONSIDERATION OF POSITION ON SB 924, PHYSICAL THERAPISTS: DIRECT ACCESS TO SERVICES: PROFESSIONAL CORPORATIONS.**

The following are attached for review:

- SB 924
- Letter from OTAC requesting collaboration on position letter
- Sample letter to Senator Price
- Legislative proposal (#1) amending the Corporations Code to add OTs as employees, shareholders, etc., of various professional corporations
- Legislative proposal (#2) amending the Corporations Code to add occupational therapy corporations to the OT Practice Act and add OTs as employees, shareholders, etc., of various professional corporations



July 16, 2012

Heather Martin  
Executive Officer  
California Board of Occupational Therapy  
2005 Evergreen Street, Suite 2050  
Sacramento, CA 95815

**RE: Collaboration with OTAC to request amendments to SB 924 (Price)**

Dear Ms. Martin:

The Occupational Therapy Association of California (OTAC) would like to develop a letter in collaboration with the California Occupational Therapy Board (CBOT) to request specific amendments to SB 924 (Price).

OTAC understands that the Board has discussed SB 924 in the past and has taken an oppose unless amended position on the legislation. It is also our understanding that the oppose unless amended position requests that SB 924 be amended to include the ability for occupational therapists who own a medical corporation to employ the same health professionals as other practitioners that own medical corporations. OTAC shares this same opinion and would like to co-author a letter to the author and the Senate Appropriations Committee requesting these amendments.

OTAC is flexible on the exact language of the letter and the specific amendments. However, we have attached a draft letter and amendments for the Board's reference. Any changes or modifications to improve and clarify the appropriate intent with the letter is encouraged. We look forward to working with CBOT on this important request. Please contact Jennifer Snyder with Capitol Advocacy if you have any questions or need further information at (916) 444-0400.

Sincerely,

A handwritten signature in cursive script that reads 'Patricia S. Nagaishi'.

Patricia S. Nagaishi, PhD, OTR/L

July 16, 2012

The Honorable Curren Price  
Member, State Senate  
State Capitol, Room 2057  
Sacramento, CA 95814

**RE: SB 924 (Price) - Amendment request**

Dear Senator Price:

The **<California Board of Occupational Therapy>** and the Occupational Therapy Association of California are writing to request amendments to your SB 924 which clarifies that certain medical corporations may employ physical therapists and occupational therapists and authorizes patients' "direct access" to care by a physical therapist of up to 30 business days.

While we appreciate that the bill includes occupational therapists in the list of practitioners who may be employed by a medical corporation owned by a physician or physical therapist, SB 924 currently does not address other medical corporations owned by an occupational therapist or other health practitioners and those that may be employed by them. We believe that by not including all types of medical corporations and being consistent on who can be employed by each one SB 924 will create troublesome inconsistency in law and place occupational therapists and other health care practitioners in a legal quagmire.

**CBOT and OTAC** would request that the bill be amended to include occupational therapy corporations in the list of corporations that may employ certain health care practitioners. In addition, we would like to see a consistent list of practitioners for each corporation where appropriate. These two amendments will ensure consistency and protect occupational therapists and other health care practitioners from legal liability.

Attached is a copy of our proposed amendments for your consideration. We look forward to working with you on this important legislation.

Sincerely,

**Heather Martin, Executive Officer**  
**California Board of Occupational Therapy**

**Patricia Nagaishi, PhD, OTR/L**  
**President, Occupational Therapy Association of California**

SEC. 7. Section 13401.5 of the Corporations Code is amended to read:

13401.5. Notwithstanding subdivision (d) of Section 13401 and any other provision of law, the following licensed persons may be shareholders, officers, directors, or professional employees of the professional corporations designated in this section so long as the sum of all shares owned by those licensed persons does not exceed 49 percent of the total number of shares of the professional corporation so designated herein, and so long as the number of those licensed persons owning shares in the professional corporation so designated herein does not exceed the number of persons licensed by the governmental agency regulating the designated professional corporation:

- (a) Medical corporation.
  - (1) Licensed doctors of podiatric medicine.
  - (2) Licensed psychologists.
  - (3) Registered nurses.
  - (4) Licensed optometrists.
  - (5) Licensed marriage and family therapists.
  - (6) Licensed clinical social workers.
  - (7) Licensed physician assistants.
  - (8) Licensed chiropractors.
  - (9) Licensed acupuncturists.
  - (10) Naturopathic doctors.
  - (11) Licensed professional clinical counselors.
  - (12) Licensed physical therapists.
  - (13) Licensed occupational therapists.
- (b) Podiatric medical corporation.
  - (1) Licensed physicians and surgeons.
  - (2) Licensed psychologists.
  - (3) Registered nurses.
  - (4) Licensed optometrists.
  - (5) Licensed chiropractors.
  - (6) Licensed acupuncturists.
  - (7) Naturopathic doctors.
  - (8) Licensed physical therapists.
  - (9) Licensed occupational therapists.
- (c) Psychological corporation.
  - (1) Licensed physicians and surgeons.
  - (2) Licensed doctors of podiatric medicine.
  - (3) Registered nurses.

- (4) Licensed optometrists.
- (5) Licensed marriage and family therapists.
- (6) Licensed clinical social workers.
- (7) Licensed chiropractors.
- (8) Licensed acupuncturists.
- (9) Naturopathic doctors.
- (10) Licensed professional clinical counselors.

**(11) Licensed occupational therapists.**

- (d) Speech-language pathology corporation.
- (1) Licensed audiologists.

**(2) Licensed occupational therapists.**

- (e) Audiology corporation.
- (1) Licensed speech-language pathologists.

**(2) Licensed occupational therapists.**

- (f) Nursing corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed doctors of podiatric medicine.
- (3) Licensed psychologists.
- (4) Licensed optometrists.
- (5) Licensed marriage and family therapists.
- (6) Licensed clinical social workers.
- (7) Licensed physician assistants.
- (8) Licensed chiropractors.
- (9) Licensed acupuncturists.
- (10) Naturopathic doctors.
- (11) Licensed professional clinical counselors.

**(12) Licensed occupational therapists.**

- (g) Marriage and family therapist corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed psychologists.
- (3) Licensed clinical social workers.
- (4) Registered nurses.
- (5) Licensed chiropractors.
- (6) Licensed acupuncturists.
- (7) Naturopathic doctors.
- (8) Licensed professional clinical counselors.

**(9) Licensed occupational therapists.**

- (h) Licensed clinical social worker corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed psychologists.
- (3) Licensed marriage and family therapists.
- (4) Registered nurses.
- (5) Licensed chiropractors.
- (6) Licensed acupuncturists.

- (7) Naturopathic doctors.
- (8) Licensed professional clinical counselors.

**(9) Licensed occupational therapists.**

- (i) Physician assistants corporation.
- (1) Licensed physicians and surgeons.
- (2) Registered nurses.
- (3) Licensed acupuncturists.
- (4) Naturopathic doctors.

**(5) Licensed occupational therapists.**

- (j) Optometric corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed doctors of podiatric medicine.
- (3) Licensed psychologists.
- (4) Registered nurses.
- (5) Licensed chiropractors.
- (6) Licensed acupuncturists.
- (7) Naturopathic doctors.

**(8) Licensed occupational therapists.**

- (k) Chiropractic corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed doctors of podiatric medicine.
- (3) Licensed psychologists.
- (4) Registered nurses.
- (5) Licensed optometrists.
- (6) Licensed marriage and family therapists.
- (7) Licensed clinical social workers.
- (8) Licensed acupuncturists.
- (9) Naturopathic doctors.
- (10) Licensed professional clinical counselors.

**(11) Licensed occupational therapists**

- ( l ) Acupuncture corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed doctors of podiatric medicine.
- (3) Licensed psychologists.
- (4) Registered nurses.
- (5) Licensed optometrists.
- (6) Licensed marriage and family therapists.
- (7) Licensed clinical social workers.
- (8) Licensed physician assistants.
- (9) Licensed chiropractors.
- (10) Naturopathic doctors.
- (11) Licensed professional clinical counselors.

**(12) Licensed occupational therapists.**

- (m) Naturopathic doctor corporation.



- (1) Licensed physicians and surgeons.
- (2) Licensed psychologists.
- (3) Registered nurses.
- (4) Licensed physician assistants.
- (5) Licensed chiropractors.
- (6) Licensed acupuncturists.
- (7) Licensed physical therapists.
- (8) Licensed doctors of podiatric medicine.
- (9) Licensed marriage and family therapists.
- (10) Licensed clinical social workers.
- (11) Licensed optometrists.
- (12) Licensed professional clinical counselors.

**(13) Licensed occupational therapists**

- (n) Dental corporation.
  - (1) Licensed physicians and surgeons.
  - (2) Dental assistants.
  - (3) Registered dental assistants.
    - (4) Registered dental assistants in extended functions.
  - (5) Registered dental hygienists.
    - (6) Registered dental hygienists in extended functions.
  - (7) Registered dental hygienists in alternative practice.

**(8) Licensed occupational therapists.**

- (o) Professional clinical counselor corporation.
  - (1) Licensed physicians and surgeons.
  - (2) Licensed psychologists.
  - (3) Licensed clinical social workers.
  - (4) Licensed marriage and family therapists.
  - (5) Registered nurses.
  - (6) Licensed chiropractors.
  - (7) Licensed acupuncturists.
  - (8) Naturopathic doctors.

**(9) Licensed occupational therapists.**

- (p) Physical therapy corporation.
  - (1) Licensed physicians and surgeons.
  - (2) Licensed doctors of podiatric medicine.
  - (3) Licensed acupuncturists.
  - (4) Naturopathic doctors.
  - (5) Licensed occupational therapists.
  - (6) Licensed speech-language pathologists.
  - (7) Licensed audiologists.
  - (8) Registered nurses.

(9) Licensed psychologists.

(10) Licensed physician assistants.

**(q) Occupational therapy corporation.**

**(1) Licensed physicians and surgeons**

**(2) Licensed doctors of podiatric medicine.**

**(3) Licensed psychologists.**

**(4) Registered nurses.**

**(5) Licensed optometrists.**

**(6) Licensed marriage and family therapists.**

**(7) Licensed clinical social workers.**

**(8) Licensed physician assistants.**

**(9) Licensed chiropractors.**

**(10) Licensed acupuncturists.**

**(11) Naturopathic doctors.**

**(12) Licensed professional clinical counselors.**

**(13) Licensed physical therapists.**

**(14) Licensed speech-language pathologists.**

**(15) Licensed audiologists.**

**(16) Licensed hearing aid dispensers.**

#2

Page 4, between lines 2 and 3, insert:

“SEC. 4. Sections 2572 through 2572.7 are added to the Business and Professions Code, to read:

**2572. An occupational therapy corporation is a corporation that is authorized to render professional services, as defined in Section 13401 and 13401.5 of the Corporations Code, so long as that corporation and its shareholders, officers, directors, and employees rendering professional services who are occupational therapists, physicians and surgeons, podiatrists, acupuncturists, naturopathic doctors, physical therapists, speech-language pathologists, audiologists, registered nurses, psychologists, physician assistants, optometrists, marriage and family therapists, clinical social workers, clinical counselors, chiropractors, and hearing aid dispensers are in compliance with the Moscone-Knox Professional Corporation Act, this article and all other statutes and regulations now or hereafter enacted or adopted pertaining to the corporation and the conduct of its affairs.**

**With respect to an occupational therapy corporation, the governmental agency referred to in the Moscone-Knox Professional Corporation Act is the California Board of Occupational Therapy.**

**2572.1 It shall constitute unprofessional conduct and a violation of this chapter for any person licensed under this chapter to violate, attempt to violate, directly or indirectly, or assist in or abet the violation of, or conspire to violate any provision or term of this chapter, the Moscone-Knox Professional Corporation Act, or any regulations duly adopted under those laws.**

**2572.2 An occupational therapy corporation shall not do or fail to do any act the doing of which or the failure to do which would constitute unprofessional conduct under any statute or regulation, now or hereafter in effect. In the conduct of its practice, it shall observe and be bound by such statutes and regulations to the same extent as a person holding a license under this chapter.**

**2572.3 The name of an occupational therapy corporation and any name or names under which it may render professional services shall contain the words "occupational therapy" or "occupational therapist", and wording or abbreviations denoting corporate existence.**

**2572.4 Except as provided in Section 13403 of the Corporations Code, each shareholder, director and officer of an occupational therapy corporation, except an assistant secretary and an assistant treasurer, shall be a licensed person as defined in Section 13401 of**

the Corporations Code.

**2572.5 The income of an occupational therapy corporation attributable to professional services rendered while a shareholder is a disqualified person, as defined in Section 13401 of the Corporations Code, shall not in any manner accrue to the benefit of such shareholder or his or her shares in the occupational therapy corporation.**

**2572.6 The board may adopt and enforce regulations to carry out the purposes and objectives of this article, including regulations requiring (a) that the bylaws of an occupational therapy corporation shall include a provision whereby the capital stock of the corporation owned by a disqualified person (as defined in Section 13401 of the Corporations Code), or a deceased person, shall be sold to the corporation or to the remaining shareholders of the corporation within the time as the regulations may provide, and (b) that an occupational therapy corporation shall provide adequate security by insurance or otherwise for claims against it by its patients arising out of the rendering of professional services.**

**2572.7 An occupational therapy corporation that is authorized to render professional services, as defined in Sections 13401 and 13401.5 of the Corporations Code, shall disclose to its patients, orally and in writing, when initiating any occupational therapy treatment, that the patient may seek occupational therapy treatment services from an occupational therapy provider of his or her choice who may not necessarily be employed by the occupational therapy corporation.”**

SEC. 7. Section 13401.5 of the Corporations Code is amended to read:

13401.5. Notwithstanding subdivision (d) of Section 13401 and any other provision of law, the following licensed persons may be shareholders, officers, directors, or professional employees of the professional corporations designated in this section so long as the sum of all shares owned by those licensed persons does not exceed 49 percent of the total number of shares of the professional corporation so designated herein, and so long as the number of those licensed persons owning shares in the professional corporation so designated herein does not exceed the number of persons licensed by the governmental agency regulating the designated professional corporation:

- (a) Medical corporation.
  - (1) Licensed doctors of podiatric medicine.
  - (2) Licensed psychologists.
  - (3) Registered nurses.
  - (4) Licensed optometrists.
  - (5) Licensed marriage and family therapists.
  - (6) Licensed clinical social workers.
  - (7) Licensed physician assistants.

- (8) Licensed chiropractors.
  - (9) Licensed acupuncturists.
  - (10) Naturopathic doctors.
  - (11) Licensed professional clinical counselors.
  - (12) Licensed physical therapists.
  - (13) Licensed occupational therapists.
- (b) Podiatric medical corporation.
- (1) Licensed physicians and surgeons.
  - (2) Licensed psychologists.
  - (3) Registered nurses.
  - (4) Licensed optometrists.
  - (5) Licensed chiropractors.
  - (6) Licensed acupuncturists.
  - (7) Naturopathic doctors.
  - (8) Licensed physical therapists.
  - (9) Licensed occupational therapists.
- (c) Psychological corporation.
- (1) Licensed physicians and surgeons.
  - (2) Licensed doctors of podiatric medicine.
  - (3) Registered nurses.
  - (4) Licensed optometrists.
  - (5) Licensed marriage and family therapists.
  - (6) Licensed clinical social workers.
  - (7) Licensed chiropractors.
  - (8) Licensed acupuncturists.
  - (9) Naturopathic doctors.
  - (10) Licensed professional clinical counselors.
- (11) Licensed occupational therapists.**
- (d) Speech-language pathology corporation.
- (1) Licensed audiologists.
- (2) Licensed occupational therapists.**
- (e) Audiology corporation.
- (1) Licensed speech-language pathologists.
- (2) Licensed occupational therapists.**
- (f) Nursing corporation.
- (1) Licensed physicians and surgeons.
  - (2) Licensed doctors of podiatric medicine.
  - (3) Licensed psychologists.
  - (4) Licensed optometrists.
  - (5) Licensed marriage and family therapists.
  - (6) Licensed clinical social workers.
  - (7) Licensed physician assistants.
  - (8) Licensed chiropractors.
  - (9) Licensed acupuncturists.
  - (10) Naturopathic doctors.
  - (11) Licensed professional clinical counselors.
- (12) Licensed occupational therapists.**
- (g) Marriage and family therapist corporation.
- (1) Licensed physicians and surgeons.
  - (2) Licensed psychologists.

- (3) Licensed clinical social workers.
- (4) Registered nurses.
- (5) Licensed chiropractors.
- (6) Licensed acupuncturists.
- (7) Naturopathic doctors.
- (8) Licensed professional clinical counselors.

**(9) Licensed occupational therapists.**

- (h) Licensed clinical social worker corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed psychologists.
- (3) Licensed marriage and family therapists.
- (4) Registered nurses.
- (5) Licensed chiropractors.
- (6) Licensed acupuncturists.
- (7) Naturopathic doctors.
- (8) Licensed professional clinical counselors.

**(9) Licensed occupational therapists.**

- (i) Physician assistants corporation.
- (1) Licensed physicians and surgeons.
- (2) Registered nurses.
- (3) Licensed acupuncturists.
- (4) Naturopathic doctors.

**(5) Licensed occupational therapists.**

- (j) Optometric corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed doctors of podiatric medicine.
- (3) Licensed psychologists.
- (4) Registered nurses.
- (5) Licensed chiropractors.
- (6) Licensed acupuncturists.
- (7) Naturopathic doctors.

**(8) Licensed occupational therapists.**

- (k) Chiropractic corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed doctors of podiatric medicine.
- (3) Licensed psychologists.
- (4) Registered nurses.
- (5) Licensed optometrists.
- (6) Licensed marriage and family therapists.
- (7) Licensed clinical social workers.
- (8) Licensed acupuncturists.
- (9) Naturopathic doctors.
- (10) Licensed professional clinical counselors.

**(11) Licensed occupational therapists**

- ( l ) Acupuncture corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed doctors of podiatric medicine.
- (3) Licensed psychologists.
- (4) Registered nurses.
- (5) Licensed optometrists.

- (6) Licensed marriage and family therapists.
- (7) Licensed clinical social workers.
- (8) Licensed physician assistants.
- (9) Licensed chiropractors.
- (10) Naturopathic doctors.
- (11) Licensed professional clinical counselors.

**(12) Licensed occupational therapists.**

- (m) Naturopathic doctor corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed psychologists.
- (3) Registered nurses.
- (4) Licensed physician assistants.
- (5) Licensed chiropractors.
- (6) Licensed acupuncturists.
- (7) Licensed physical therapists.
- (8) Licensed doctors of podiatric medicine.
- (9) Licensed marriage and family therapists.
- (10) Licensed clinical social workers.
- (11) Licensed optometrists.
- (12) Licensed professional clinical counselors.

**(13) Licensed occupational therapists**

- (n) Dental corporation.
- (1) Licensed physicians and surgeons.
- (2) Dental assistants.
- (3) Registered dental assistants.
- (4) Registered dental assistants in extended functions.
- (5) Registered dental hygienists.
- (6) Registered dental hygienists in extended functions.
- (7) Registered dental hygienists in alternative practice.

**(8) Licensed occupational therapists.**

- (o) Professional clinical counselor corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed psychologists.
- (3) Licensed clinical social workers.
- (4) Licensed marriage and family therapists.
- (5) Registered nurses.
- (6) Licensed chiropractors.
- (7) Licensed acupuncturists.
- (8) Naturopathic doctors.

**(9) Licensed occupational therapists.**

- (p) Physical therapy corporation.
- (1) Licensed physicians and surgeons.
- (2) Licensed doctors of podiatric medicine.
- (3) Licensed acupuncturists.
- (4) Naturopathic doctors.
- (5) Licensed occupational therapists.
- (6) Licensed speech-language pathologists.
- (7) Licensed audiologists.
- (8) Registered nurses.
- (9) Licensed psychologists.

(10) Licensed physician assistants.

**(g) Occupational therapy corporation.**

**(1) Licensed physicians and surgeons**

**(2) Licensed doctors of podiatric medicine.**

**(3) Licensed psychologists.**

**(4) Registered nurses.**

**(5) Licensed optometrists.**

**(6) Licensed marriage and family therapists.**

**(7) Licensed clinical social workers.**

**(8) Licensed physician assistants.**

**(9) Licensed chiropractors.**

**(10) Licensed acupuncturists.**

**(11) Naturopathic doctors.**

**(12) Licensed professional clinical counselors.**

**(13) Licensed physical therapists.**

**(14) Licensed speech-language pathologists.**

**(15) Licensed audiologists.**

**(16) Licensed hearing aid dispensers.**